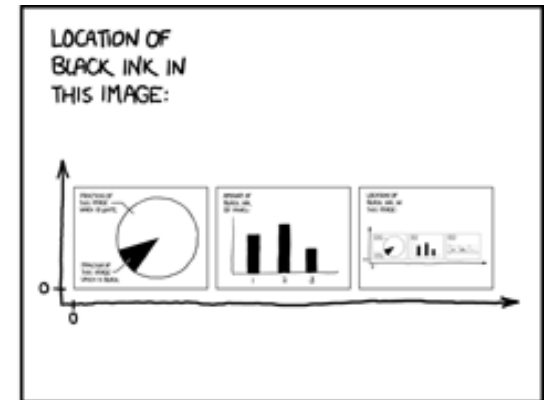
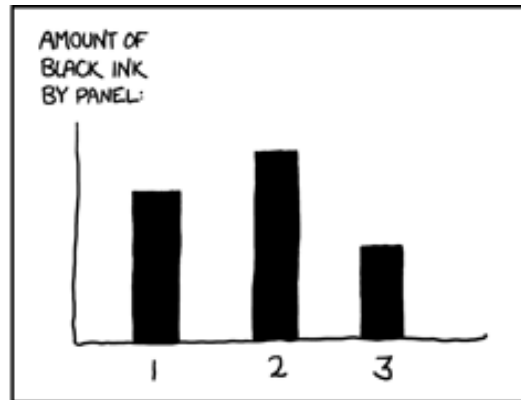
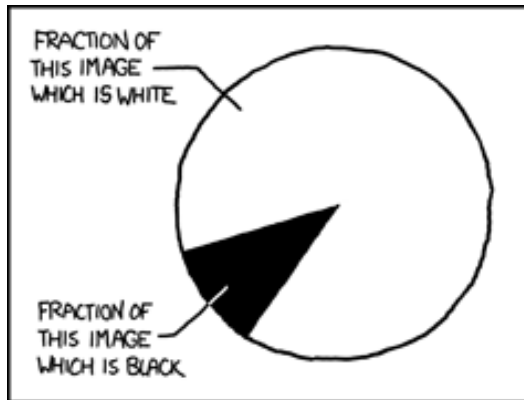
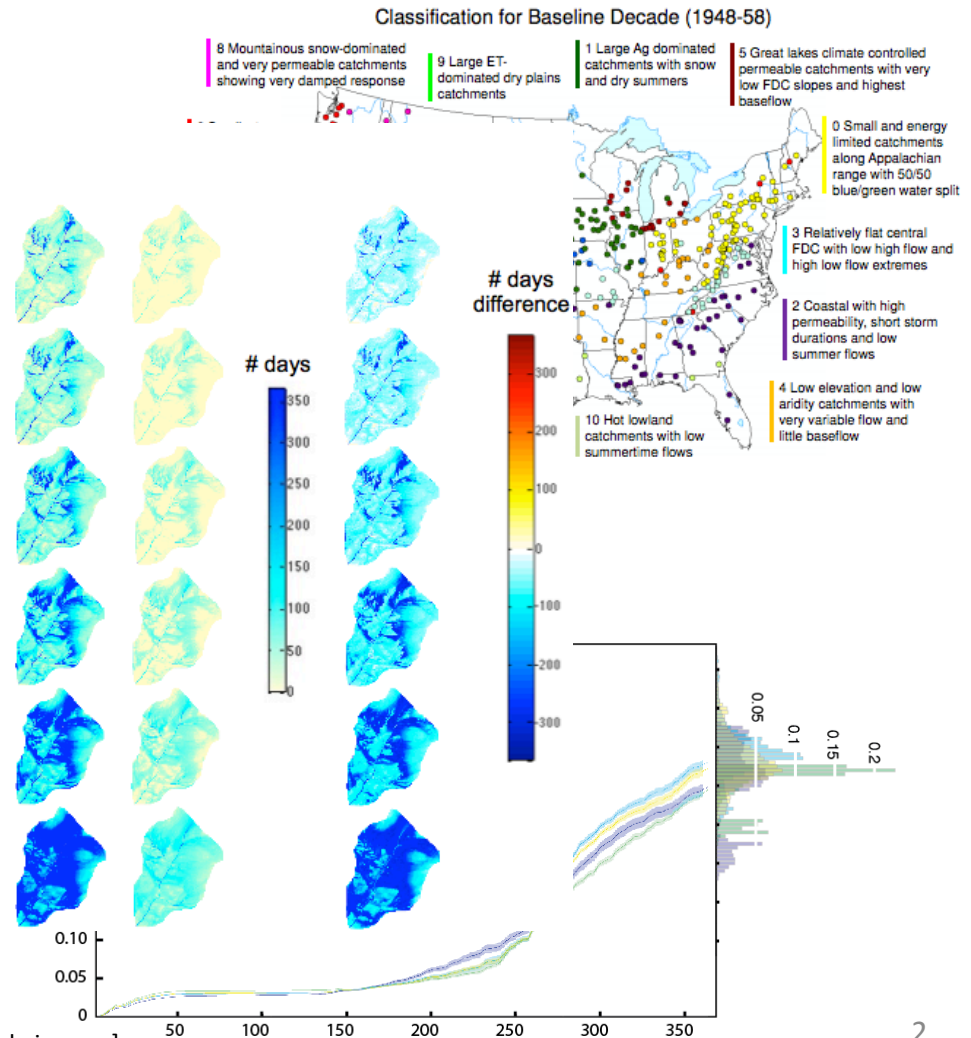
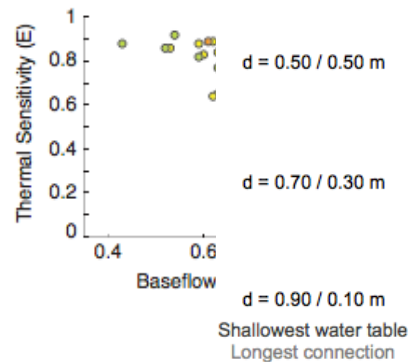
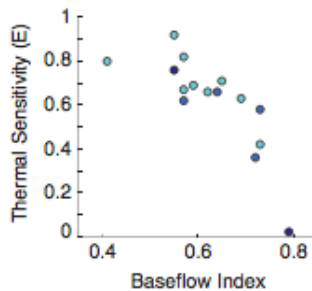
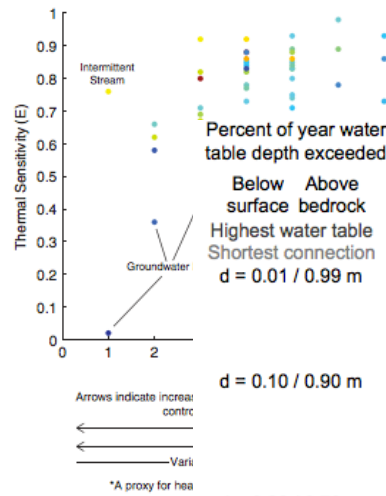
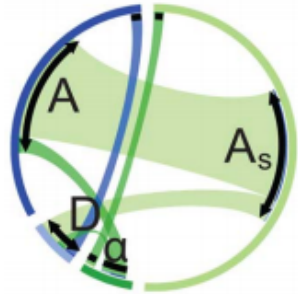


Communicating through infographics: visualizing scientific and engineering information



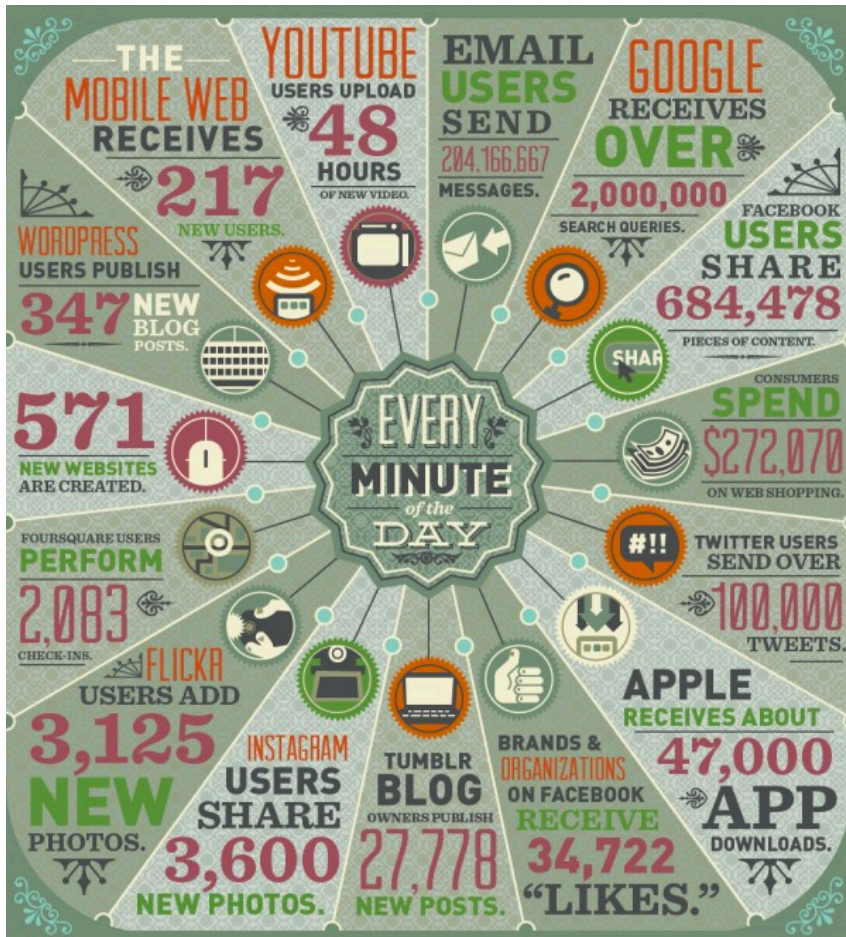
Christa Kelleher
Nicholas School of the Environment
Duke University

Model diagnostics, catchment modeling, and visualization of large environmental datasets



The importance of visualization

How much data is created every minute?

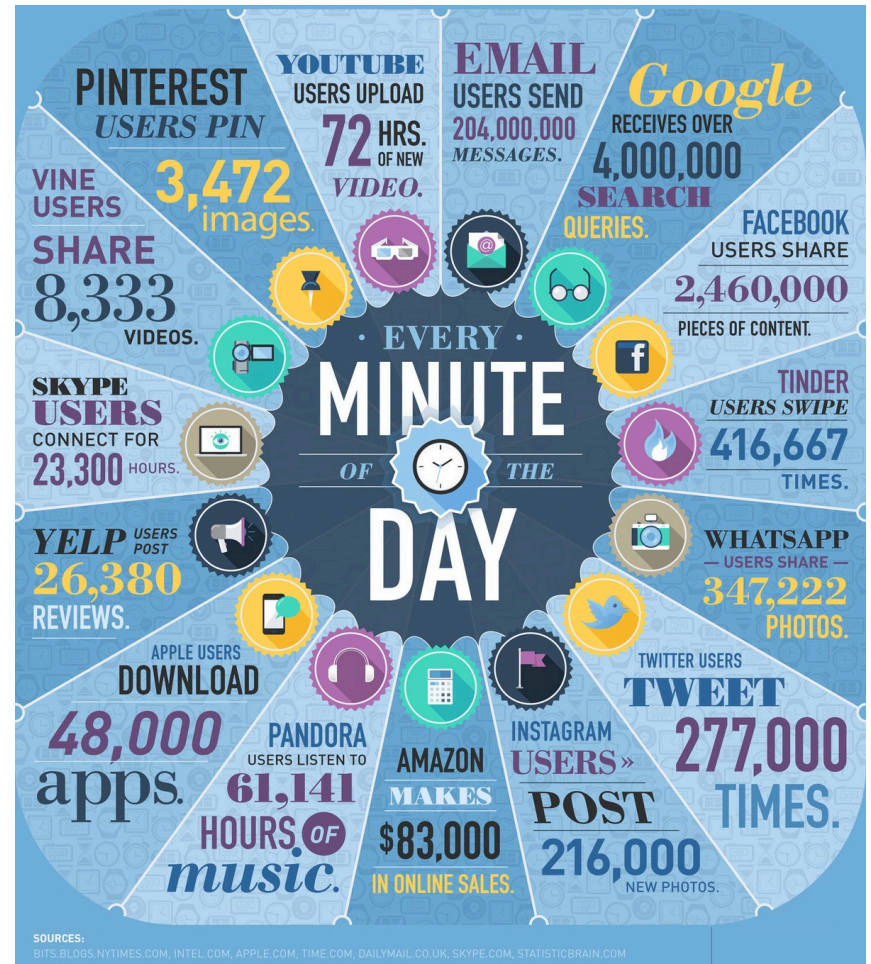
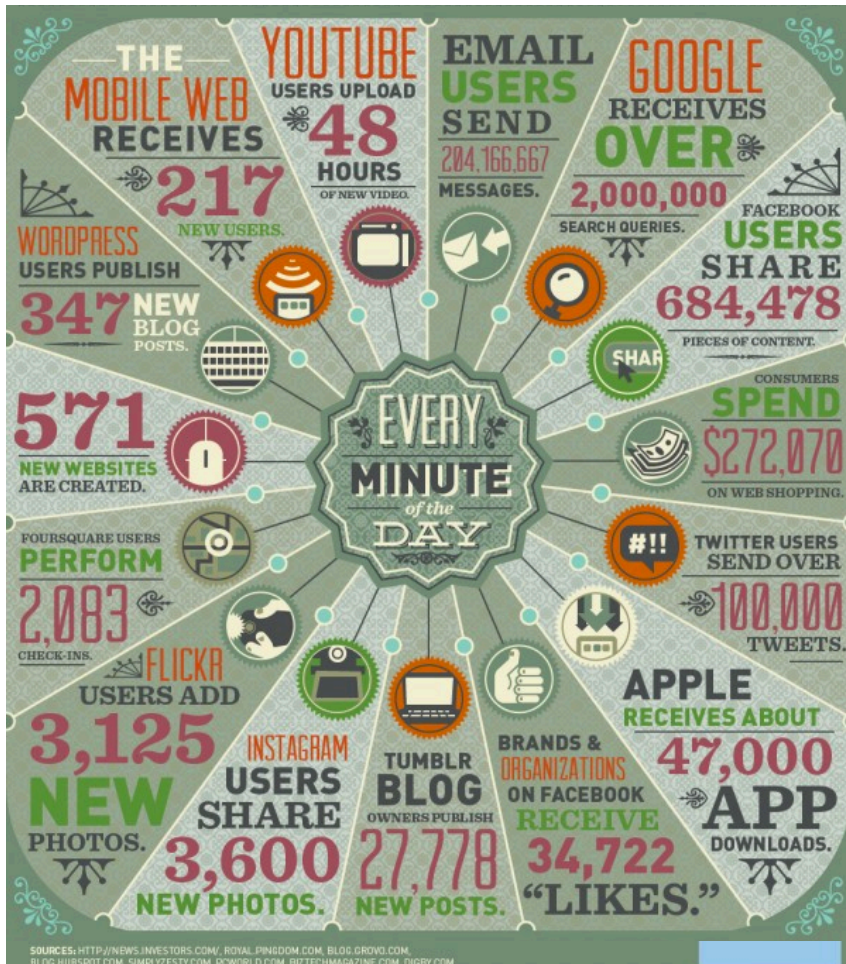


As of 2012

- 100,000 tweets
- 2,000,000 google search queries
- 47,000 app downloads
- 571 new websites
- 217 new mobile web users

The importance of visualization

How much data is created every minute?



Resources

Data analysis:

Matlab



R, Python

Spatial analysis:

ArcGIS



R Mapping packages, qGIS, GRASS GIS, SAGA

Fine tuning:

Illustrator



Inkscape, CorelDRAW

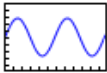
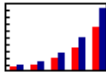
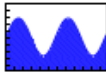
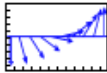

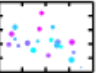
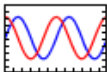
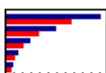

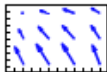

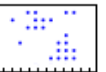
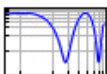
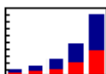



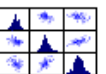
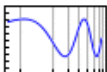
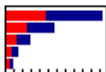
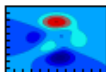

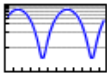
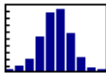
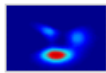
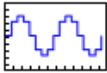
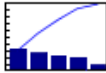
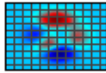
HOW DO WE CREATE

EFFECTIVE

VISUALIZATIONS?

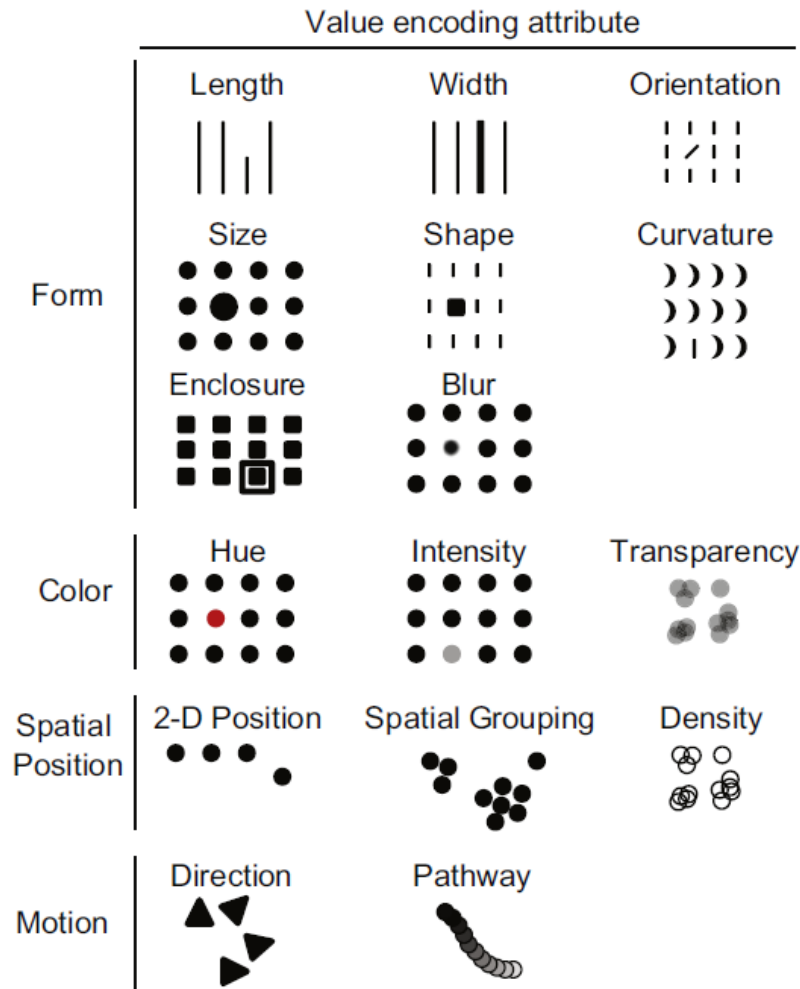
Rule 1 Choose an effective plot type

The type of plot you use should compliment the type of data you have (and the message you are conveying)

Line Graphs	Bar Graphs	Area Graphs	Direction Graphs	Radial Graphs	Scatter Graphs
<p>plot</p> 	<p>bar (grouped)</p> 	<p>area</p> 	<p>feather</p> 	<p>polar</p> 	<p>scatter</p> 
<p>plotyy</p> 	<p>barh (grouped)</p> 	<p>pie</p> 	<p>quiver</p> 	<p>rose</p> 	<p>spy</p> 
<p>loglog</p> 	<p>bar (stacked)</p> 	<p>fill</p> 	<p>comet</p> 	<p>compass</p> 	<p>plotmatrix</p> 
<p>semilogx</p> 	<p>barh (stacked)</p> 	<p>contourf</p> 		<p>ezpolar</p> 	
<p>semilogy</p> 	<p>hist</p> 	<p>image</p> 			
<p>stairs</p> 	<p>pareto</p> 	<p>pcolor</p> 			

Rule 1

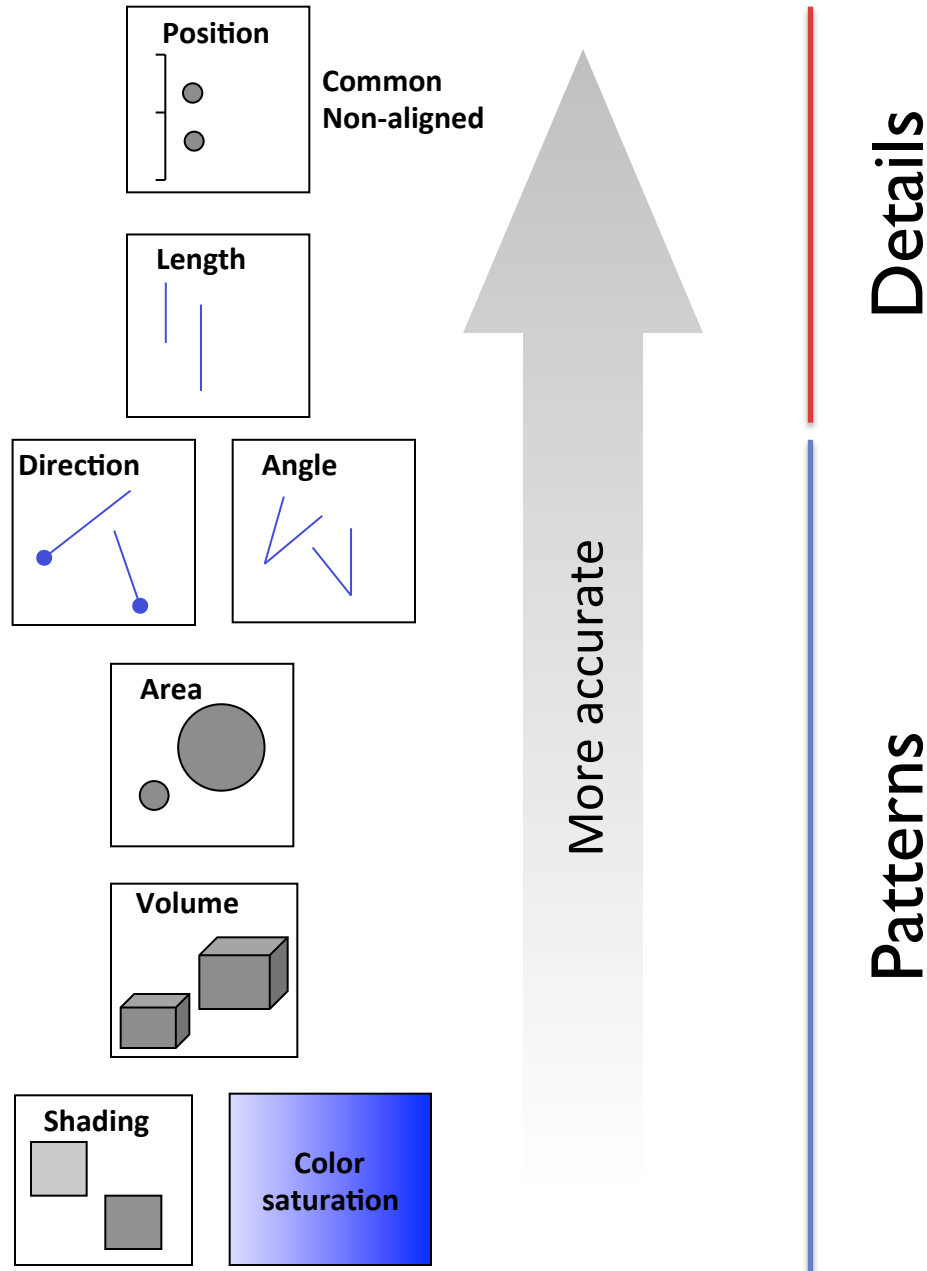
Choose an effective plot type



Plots use attributes to 'encode' information...

...BUT our ability to quantitatively perceive these attributes differs!

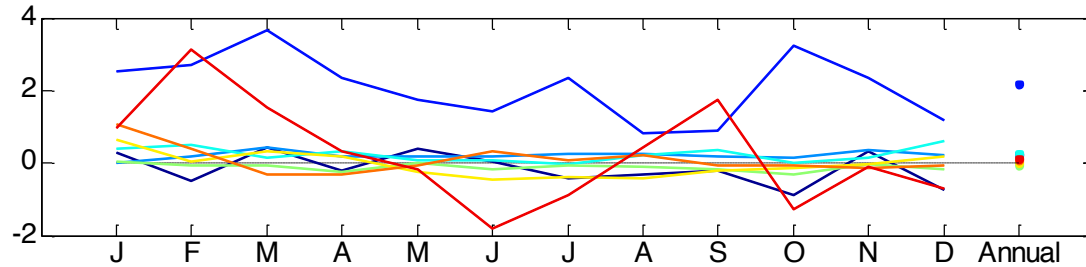
Our accuracy to rank quantitative perceptual tasks varies across different encoding objects and graphs



Rule I

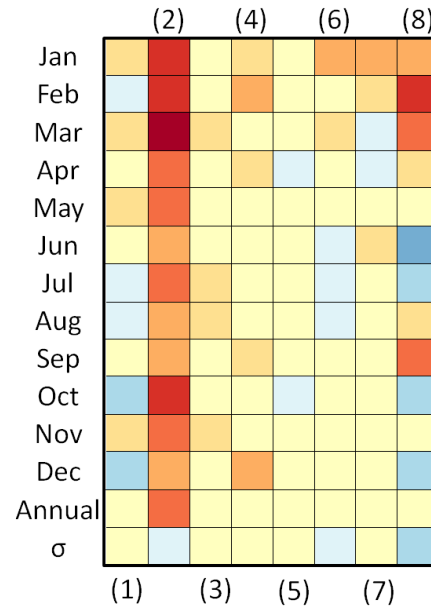
Choose an effective plot type

DETAILS
Line graph



VS

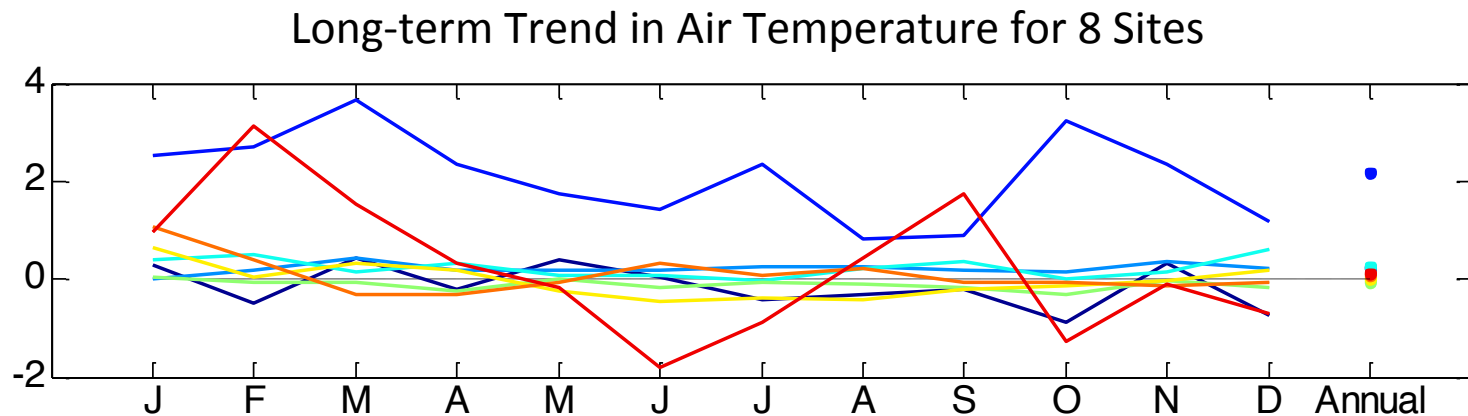
PATTERNS
Heat map
(Pattern plot)



Rule 1

Choose an effective plot type

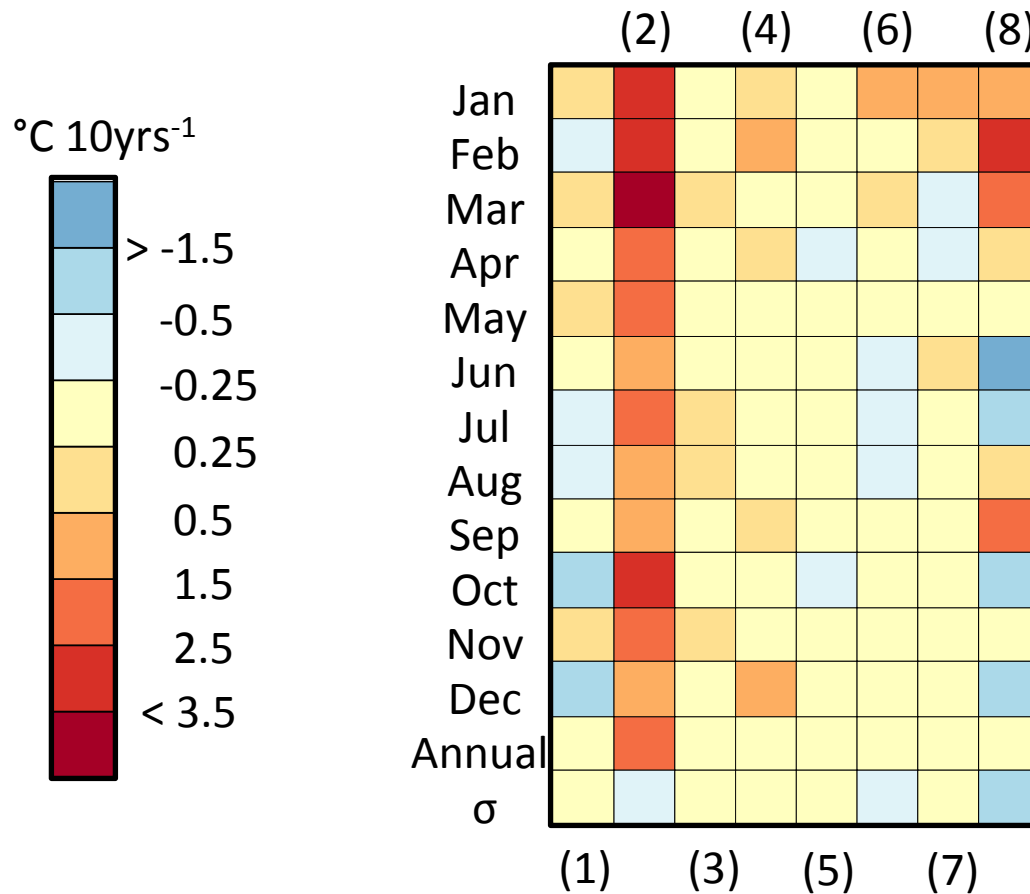
Line plots highlight details in the timeseries – high values, low values, and value comparisons



Rule 1

Choose an effective plot type

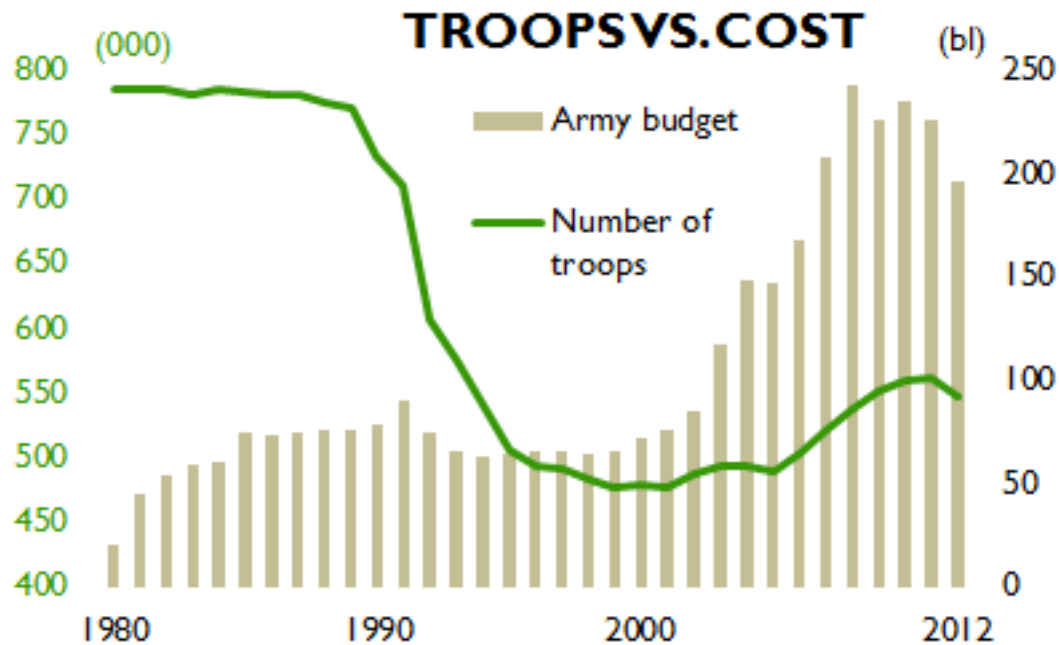
Heat maps (pattern plots) highlight patterns in the data, and allow easy comparison



Rule 1

Choose an effective plot type

Aggregating data, troops versus cost, 1980 - 2012



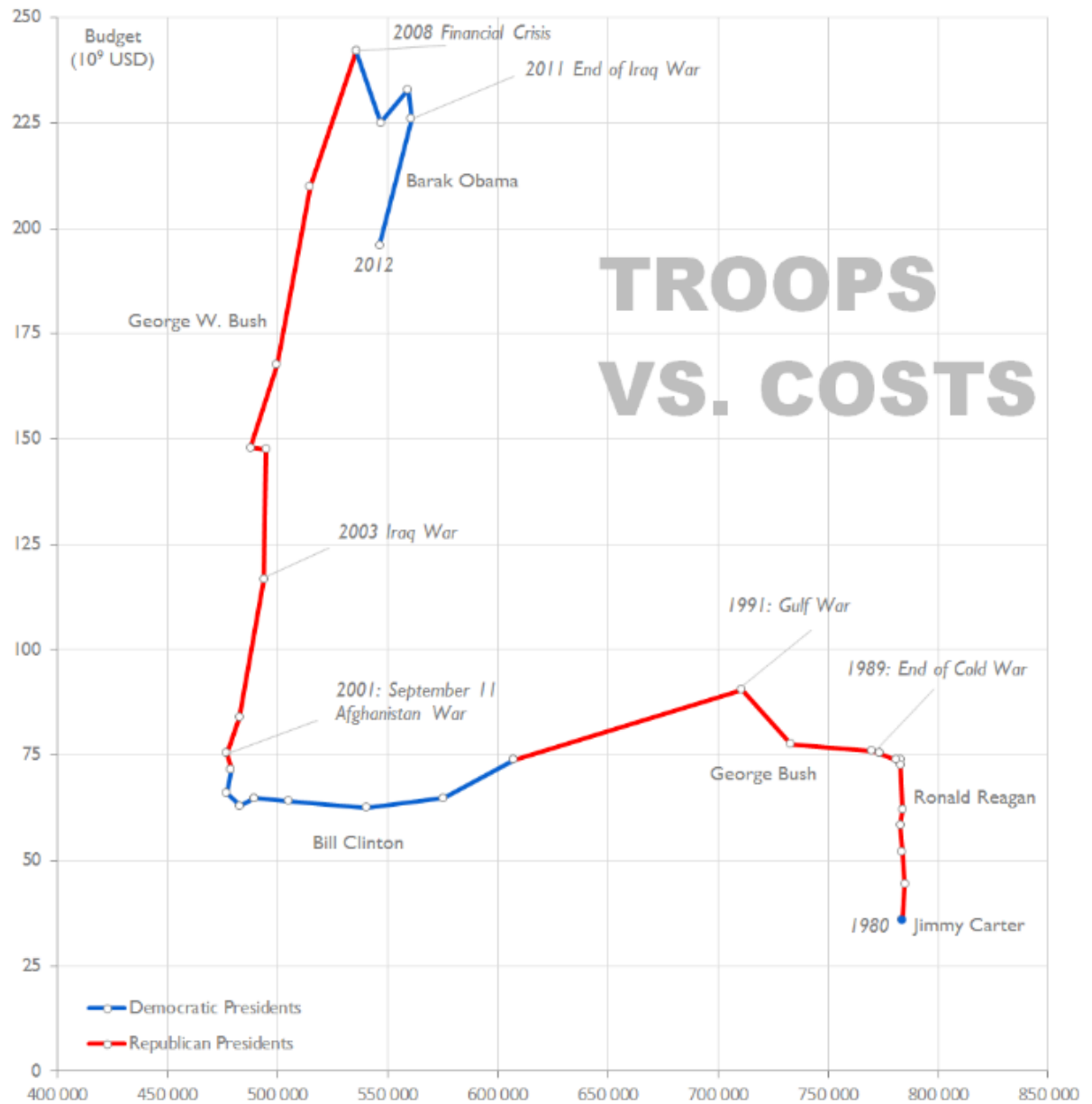
Overall trends

Data source: Time Magazine

Creator: Jorge Camoes

Chart: <http://www.excelcharts.com/blog/redraw-troops-vs-cost-time-magazine/>

... vs details



Data source: Time Magazine

Creator: Jorge Camoes

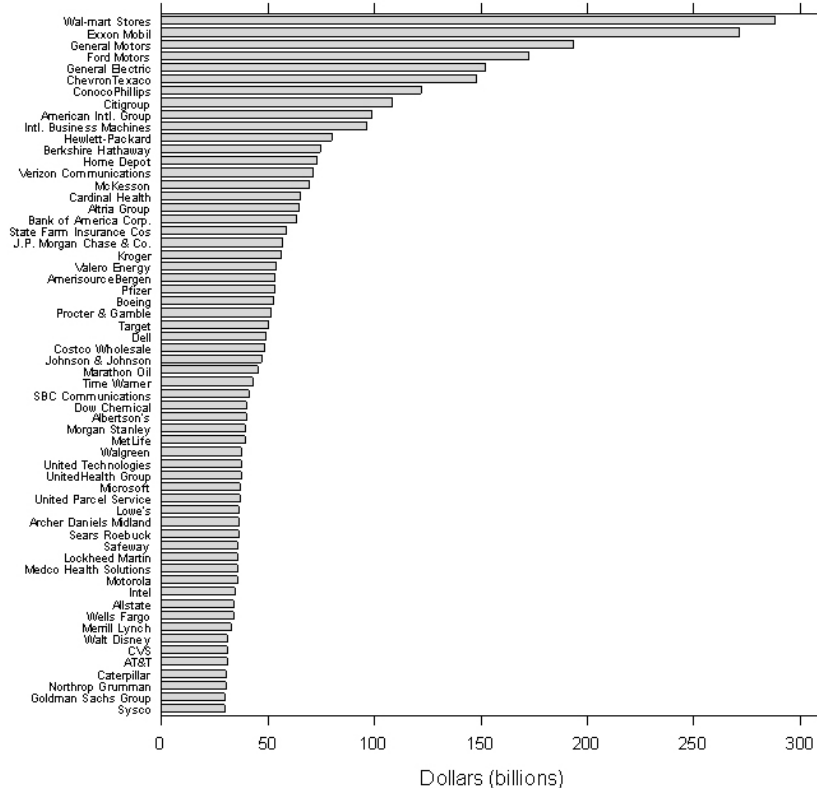
Chart: <http://www.excelcharts.com/blog/redraw-troops-vs-cost-time-magazine/>

Rule 1

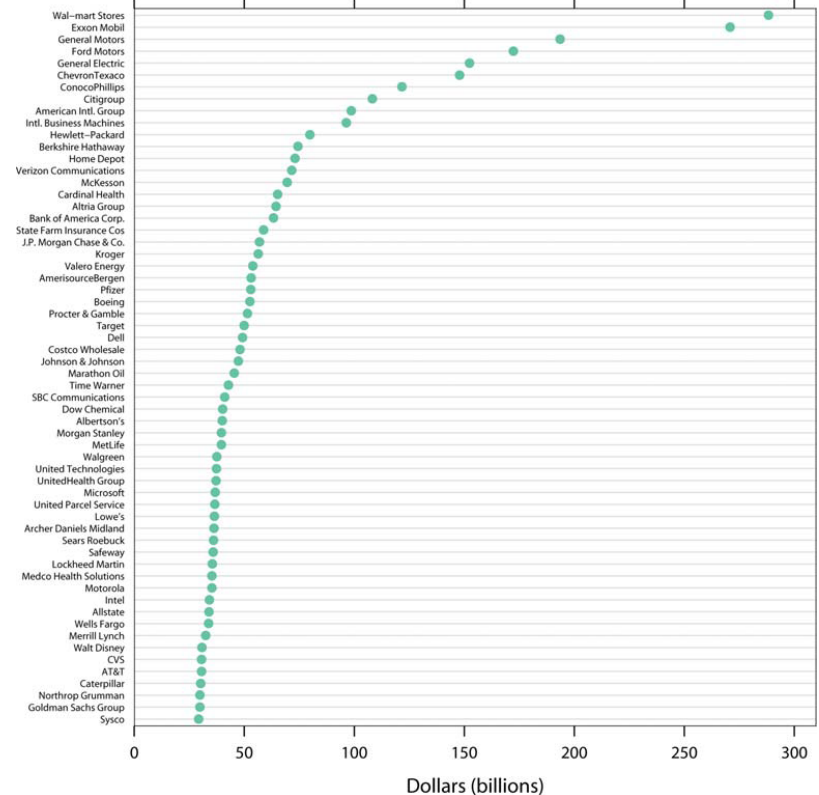
Choose an effective plot type

Select attributes which can be easily perceived depending on your graph's message

Bar Plot of Revenues



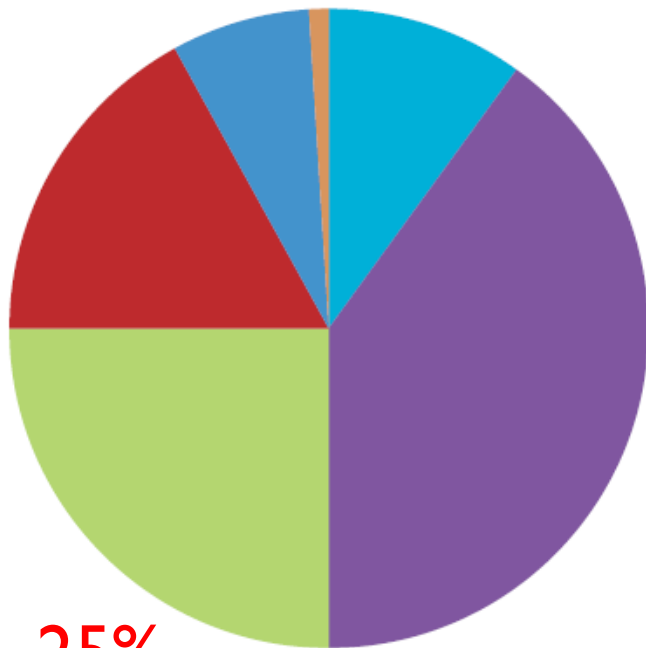
Dot Plot of Revenues



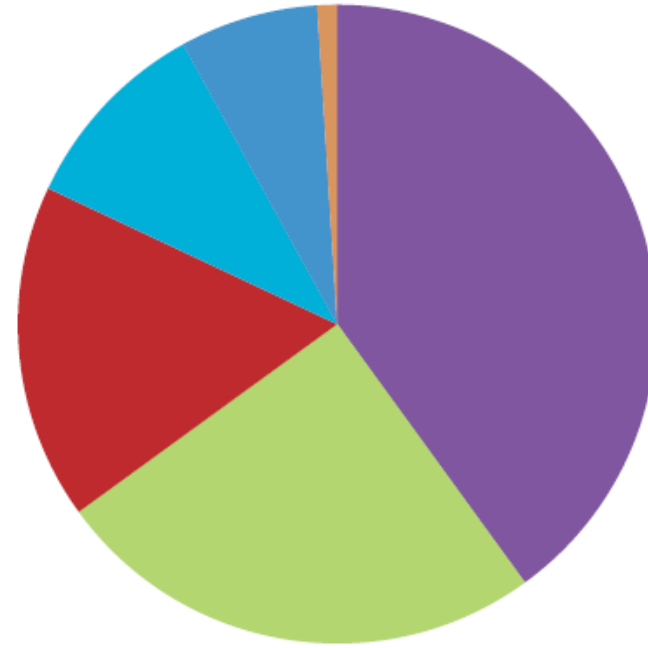
Rule I

Choose an effective plot type

Pie charts are usually considered ineffective



- Company A
- Company B
- Company C
- Company D
- Company E
- Company F



- Company B
- Company C
- Company D
- Company A
- Company E
- Company F

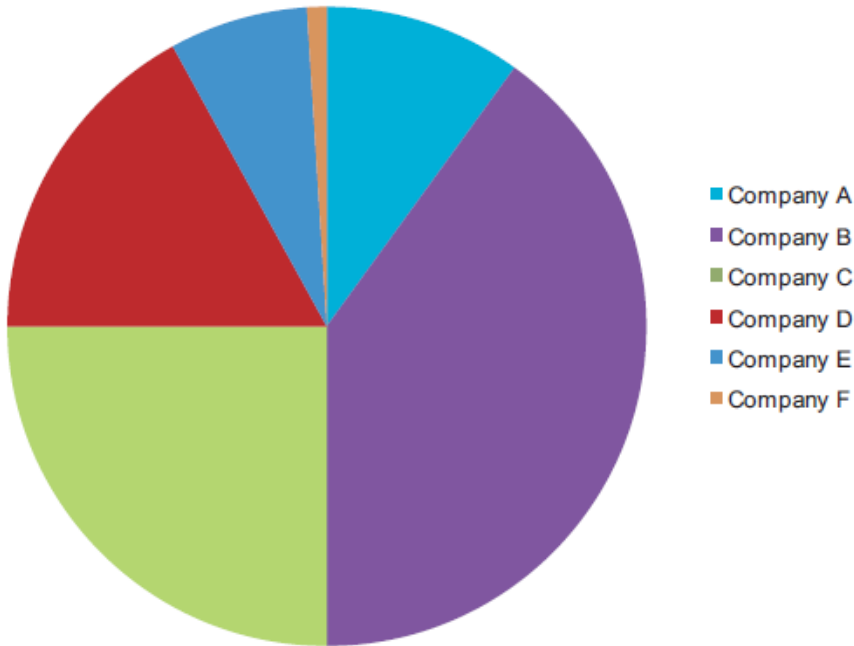
This one is up to you!

[Few (2007), accessed at: http://www.perceptualedge.com/articles/visual_business_intelligence/save_the_pies_for_dessert.pdf]

Rule 1

Choose an effective plot type

Tables are a good alternative



Companies	Percentage
Company B	40%
Company C	25%
Company D	17%
Company A	10%
Company E	7%
Company F	1%
Total	100%

Rule 2

Remove chart junk (Tufte, 1983)

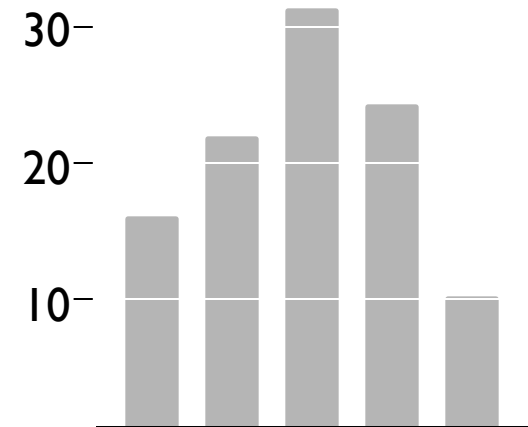
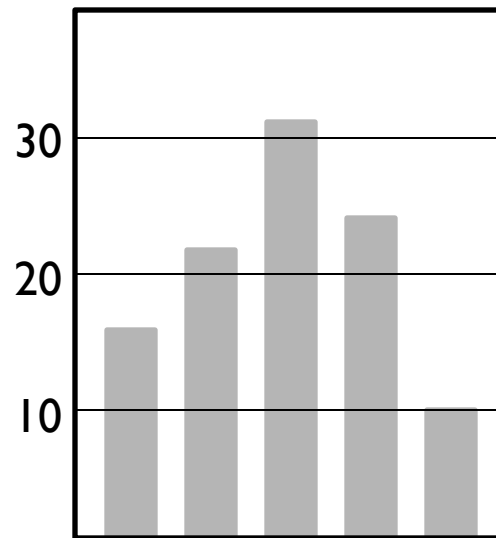
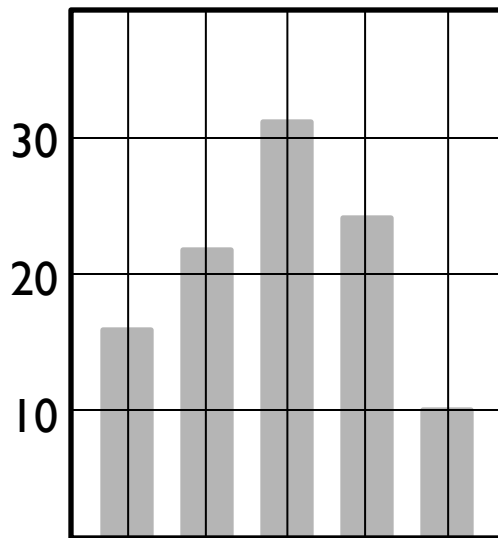


Rule 2

Remove chart junk (Tufte, 1983)

Chartjunk represents any ink on a given graph which displays redundant or non-data information

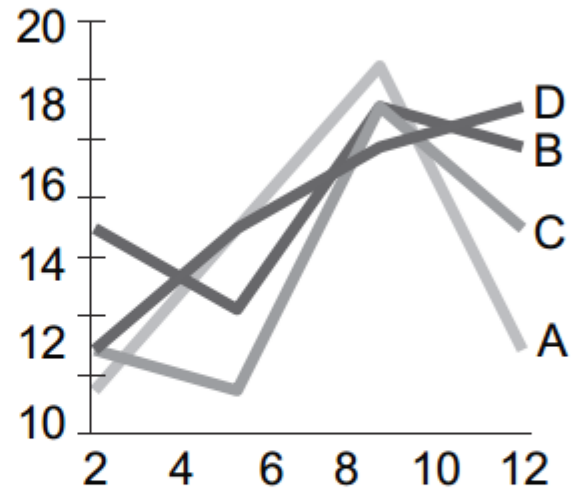
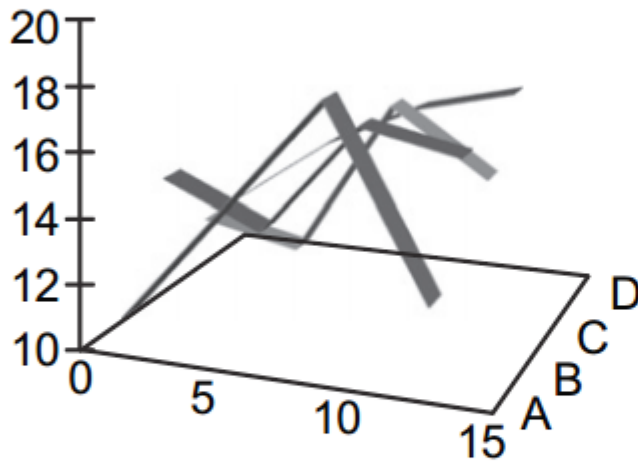
Reduction in chartjunk



Rule 2

Remove chart junk (Tufte, 1983)

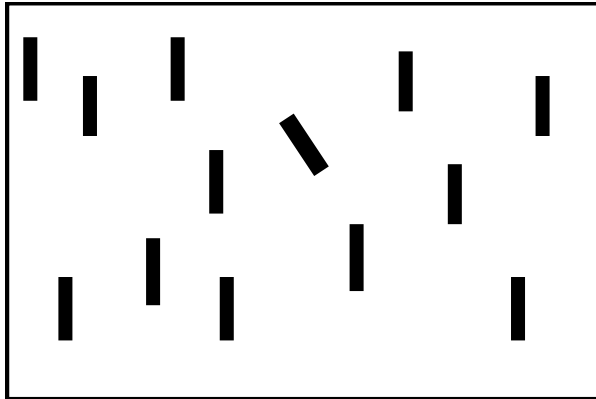
This includes 3D graphics



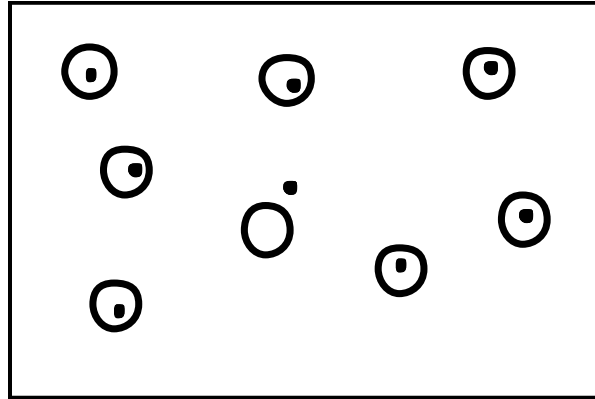
Rule 3

Display the same number of dimensions as the dataset

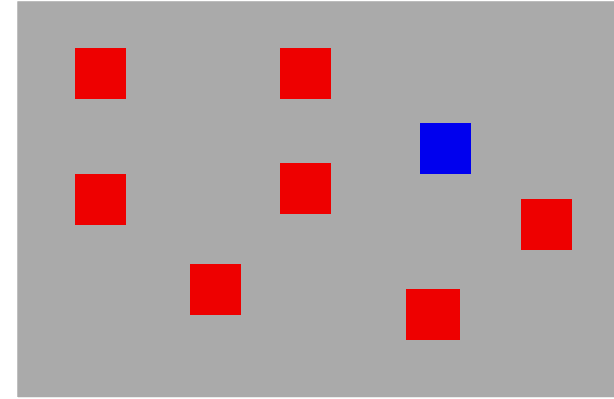
With a single encoding attribute, we can easily identify the object that doesn't follow the pattern



Orientation



Enclosure

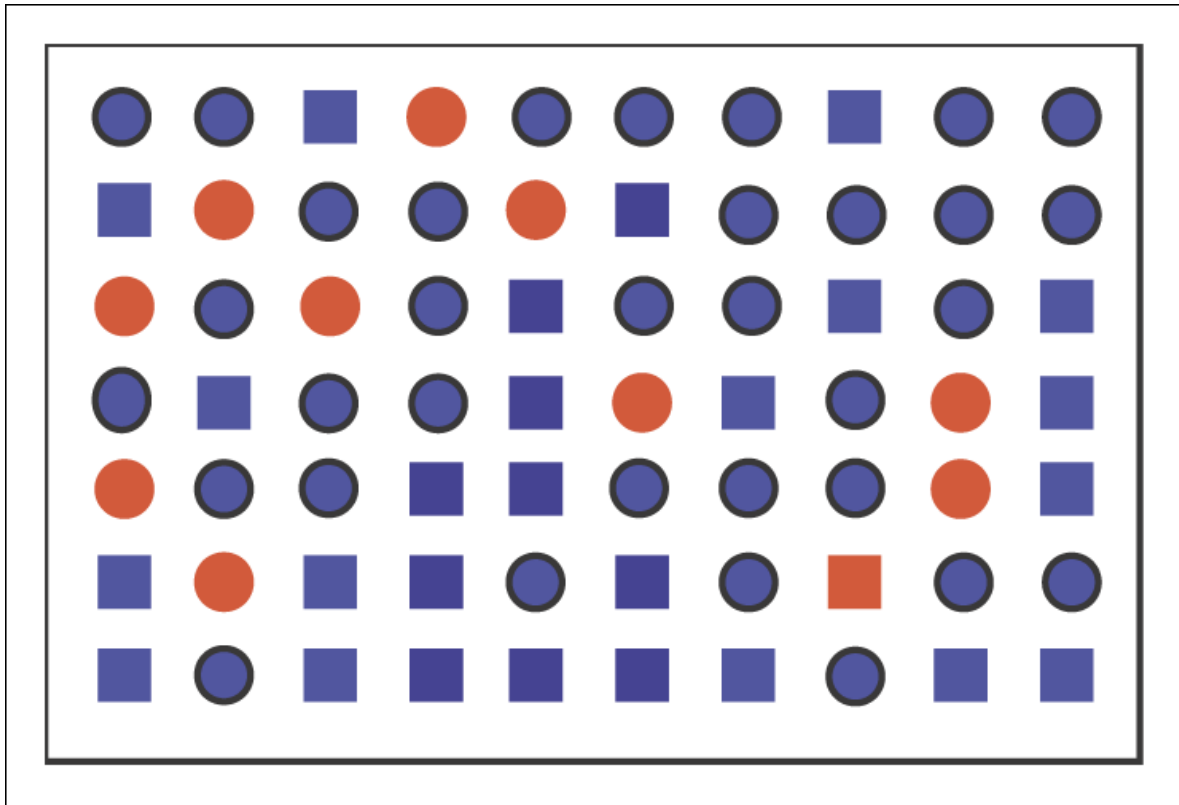


Color

Rule 3

Display the same number of dimensions as the dataset

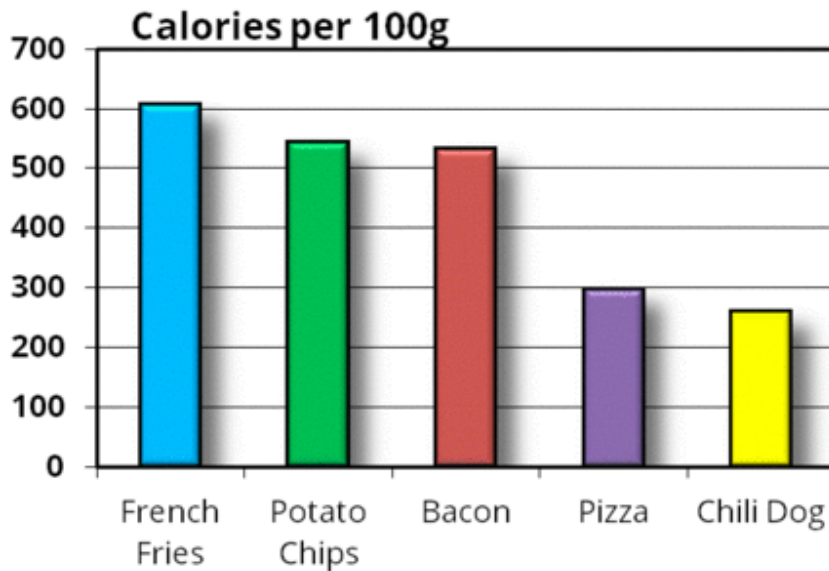
FIND THE RED SQUARE!



When we mix too many attributes, we make it harder to detect patterns

Rule 3

Display the same number of dimensions as the dataset



Biggest bank settlements with US authorities

Bank	Settlement, \$bn	Date	Cause
1 JPMorgan Chase	13.0	Oct 2013	MBS*
2 Bank of America	11.8	Feb 2012	Foreclosures†
3 Bank of America	11.6	Jan 2013	Mortgage repurchases
4 Bank of America	9.3	Mar 2014	MBS*
5 BNP Paribas	8.97	Jun 2014	Violating sanctions
6 Wells Fargo	5.3	Feb 2012	Foreclosures†
7 JPMorgan Chase	5.3	Feb 2012	Foreclosures†
8 JPMorgan Chase	5.1	Oct 2013	MBS*/mortgage repurchases
9 Bank of America	2.9	Jan 2013	Foreclosures‡
10 Credit Suisse	2.6	May 2014	Aiding tax evasion

Sources: Company reports; national sources; *Financial Times*

*Mortgage-backed securities †Part of \$25bn National Mortgage Settlement ‡Part of \$8.5bn settlement

Rule 4

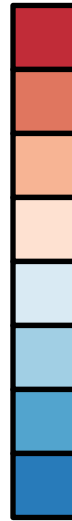
Consider the use of color to fit your chart and the type of data you're displaying

Sequential



Example: air temperature, traffic counts

Diverging



Example: anomalies

Categorical



Example: colors, political parties, car types/manufacturers

Rule 4

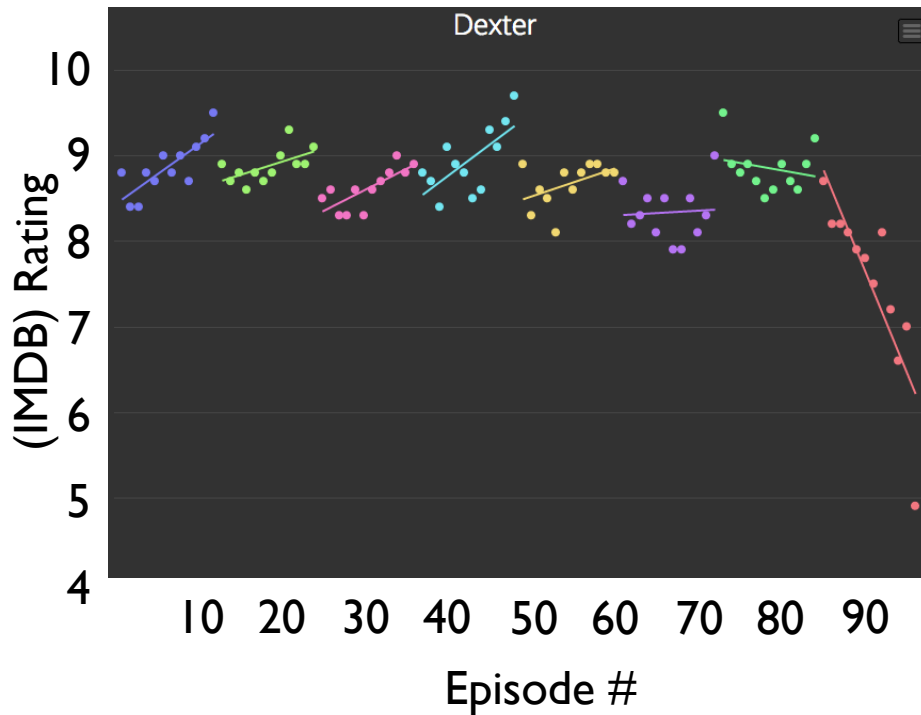
Consider the use of color to fit your chart and the type of data you're displaying

Colorbrewer2 (colorbrewer2.org/), developed by Cynthia Brewer (Penn State)

The screenshot displays the ColorBrewer 2.0 web interface. On the left, there are several control panels: 'number of data classes on your map' is set to 3; 'the nature of your data' is set to 'sequential'; 'pick a color scheme: BuGn' shows a grid of color swatches with 'multihue' and 'single hue' options; '(optional) only show schemes that are:' includes checkboxes for 'colorblind safe', 'print friendly', and 'photocopy-able'; 'pick a color system' shows RGB selected with values 229, 245, 249; 'adjust map context' has checkboxes for 'roads', 'cities', and 'borders' (checked); 'select a background' has 'solid color' selected. The main area shows a map of the United States with a sequential color scheme applied to county-level data, ranging from light cyan to dark green. The interface includes a 'SCORE CARD' on the right and an 'EXPORT YOUR COLORS >>' button at the bottom.

Rule 5

Maintain axes when comparing subplots

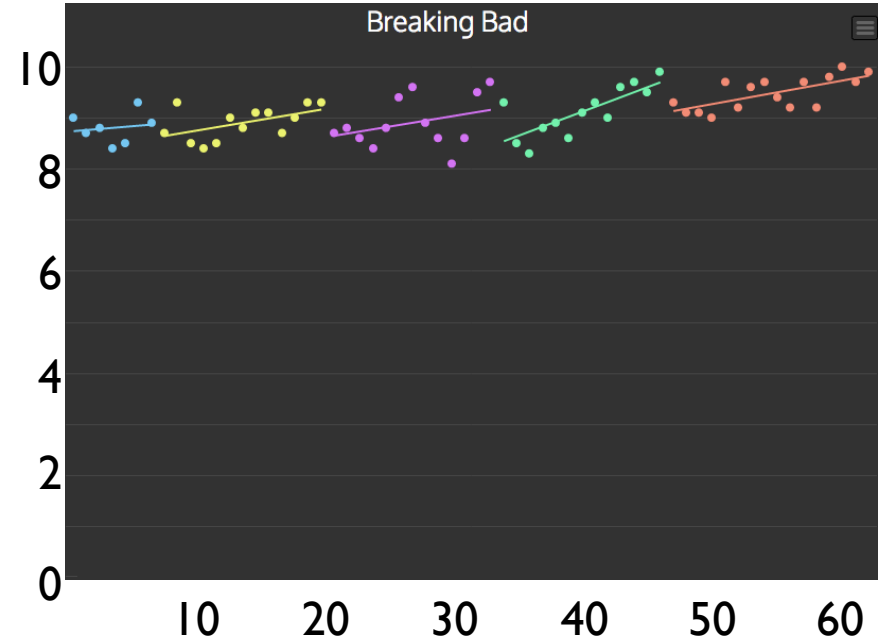
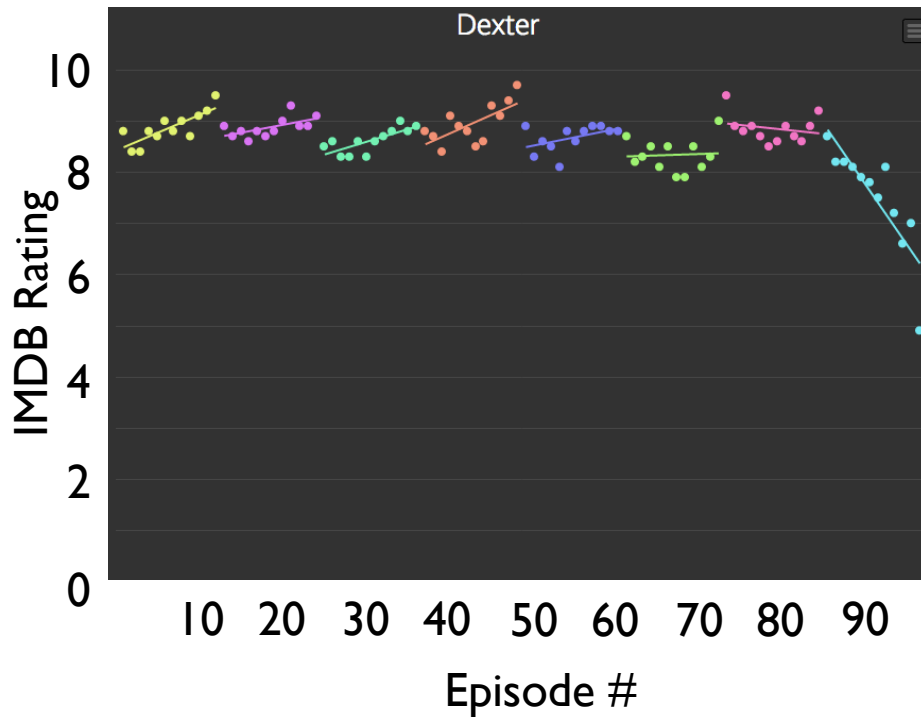


Data source: IMDB

Location: <http://graph.tv.kevininformatics.com/>

Rule 5

Maintain axes when comparing subplots

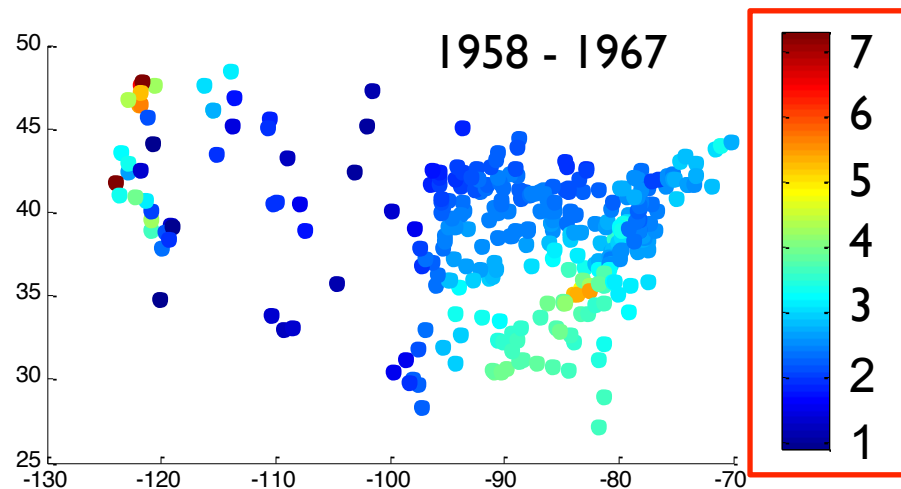
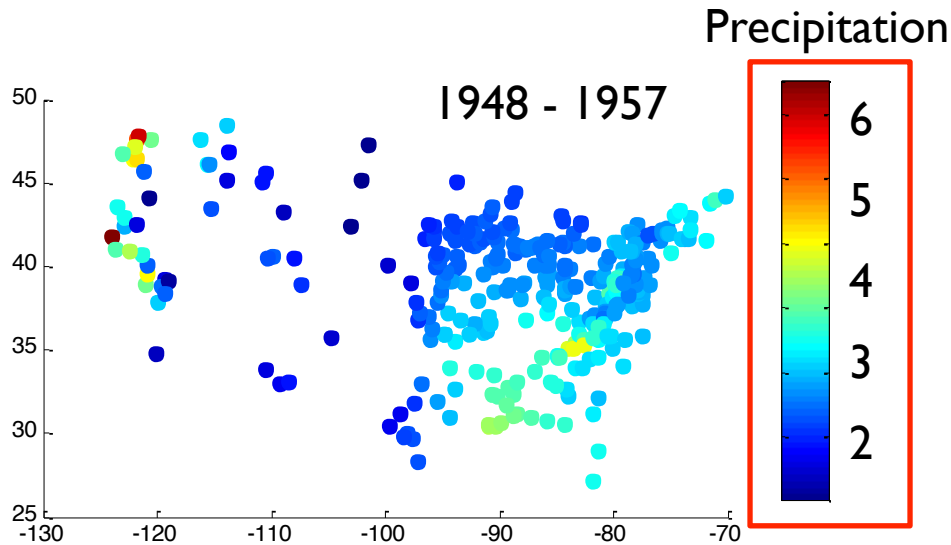


Data source: IMDB

Location: <http://graphtv.kevinformatics.com/>

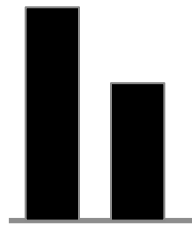
Rule 5

Maintain axes when comparing subplots

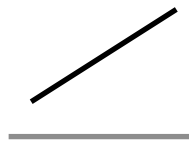


Visualization programs usually require that you **manually** set the axes and ranges between plots

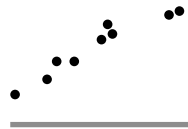
Rules for specific plot types



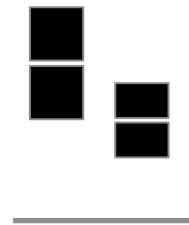
Magnitude



Change



Correlation



Distribution

Bar Charts: Rules for effective use

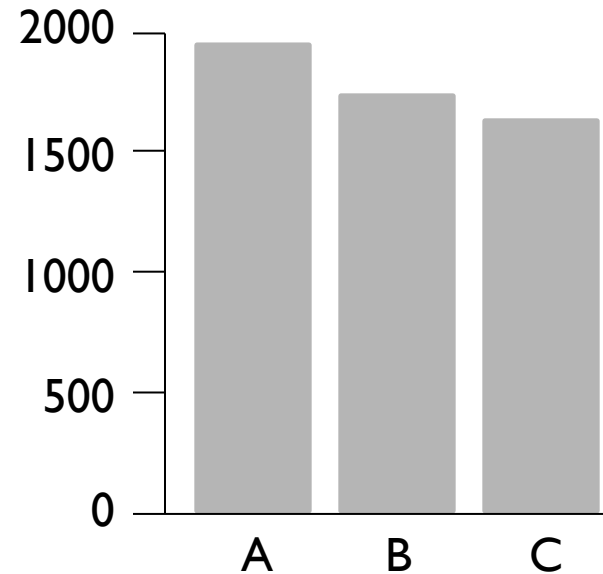
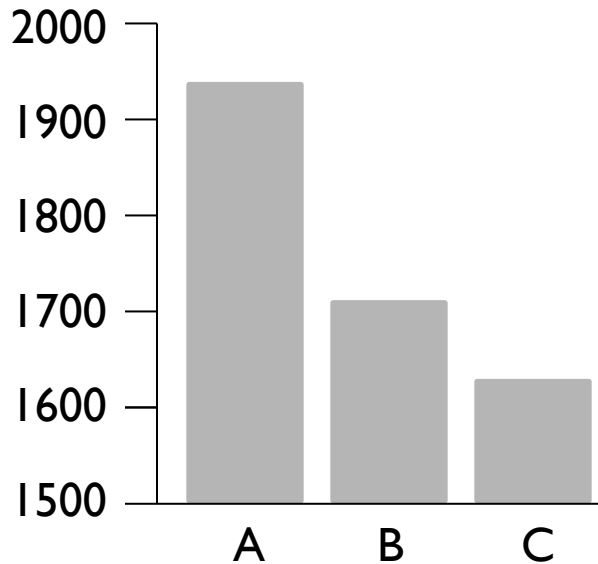
Reference to zero

Use rotated bar charts if there are more than 8-10 categories

Include a legend

Be aware of scaling issues (important if you're showing more than one data series)

Bar Charts: Reference the y-axis to zero on bar charts

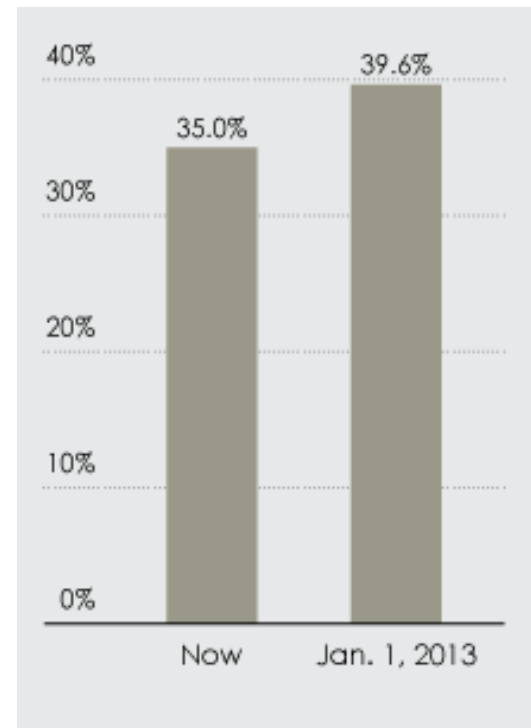
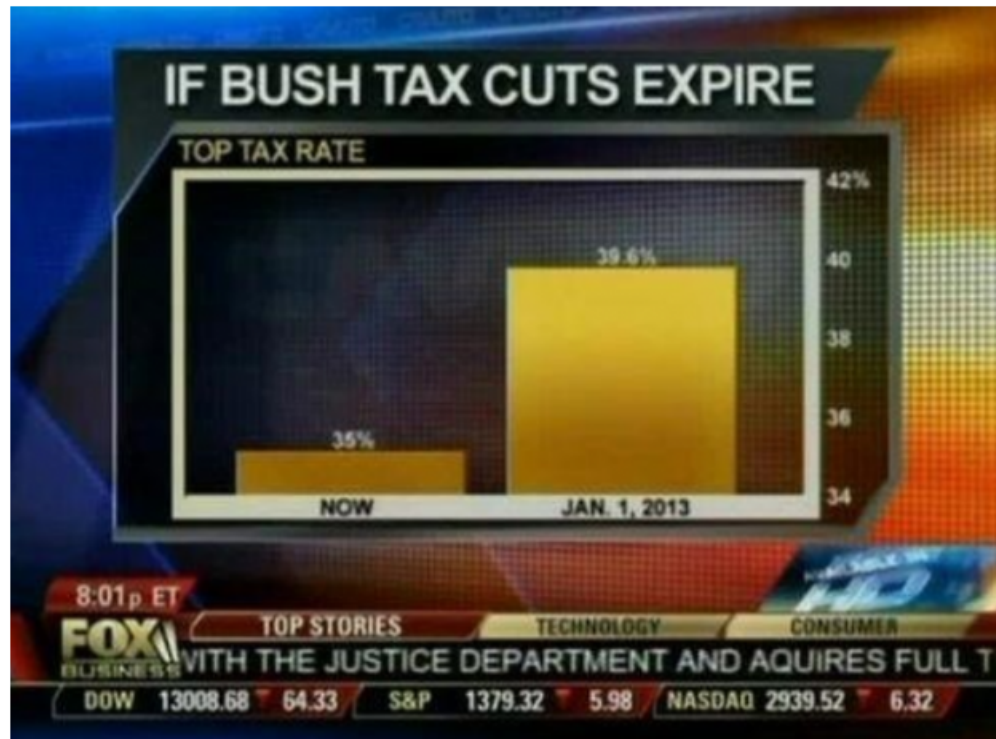


This accentuates the perceived differences between graphed entities

Bar Charts: Reference the y-axis to zero on bar charts

Fox News continues charting excellence

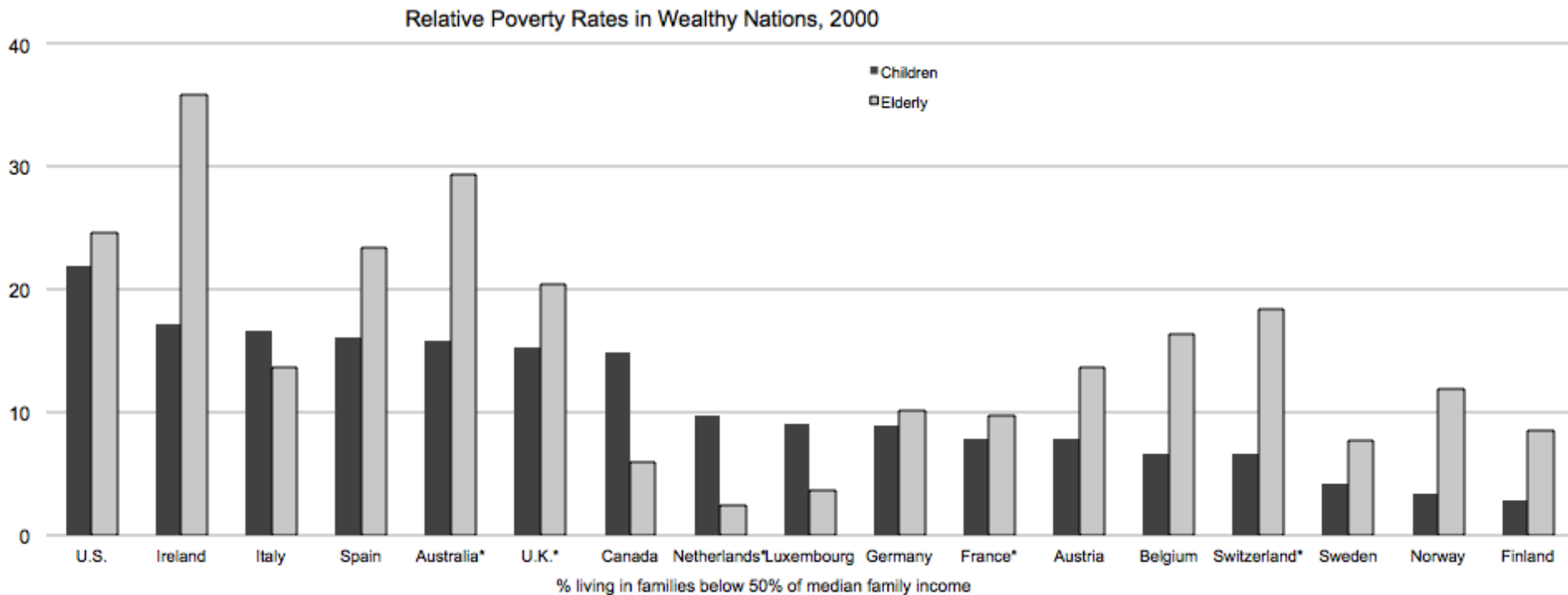
August 6, 2012 to Mistaken Data by Nathan Yau



[Yau (2012), FlowingData.com, accessed at: <http://flowingdata.com/2012/08/06/fox-news-continues-charting-excellence/>]

Bar Charts:

Rotate your chart if displaying more than 8-10 categories



* most recent year
source: Luxembourg Income Study

Bar Charts:

Rotate your chart if displaying more than 8-10 categories

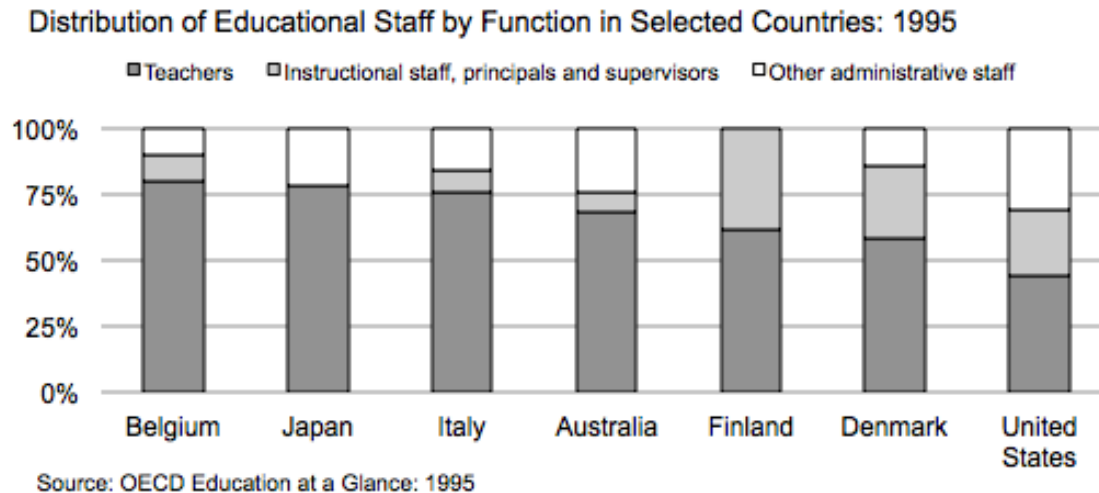


[Gary Klass, Illinois State, <http://lilt.ilstu.edu/gmclass/pos138/datadisplay/sections/goodcharts.htm>]

* most recent year
source: Luxembourg Income Study

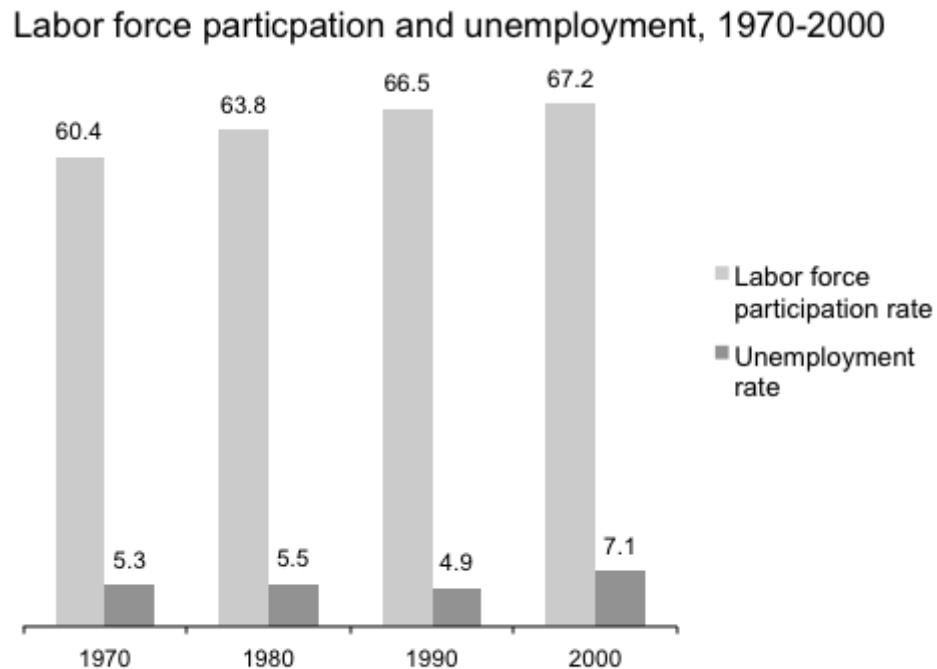
Bar Charts:

Stacked bar charts make sense when comparing the bottom series



Bar Charts: Bar charts and scaling issues

... especially important when displaying two data series with very different magnitudes



source: US Statistical Abstract CD-Rom 2001, table 567

Bar Charts: Bar charts and scaling issues

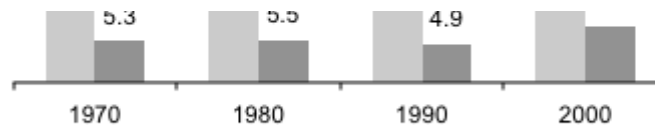
... especially important when displaying two data series with very different magnitudes

Labor force participation and unemployment, 1970-2000

66.5 67.2

Highlights the fact that labor participation is large across all years

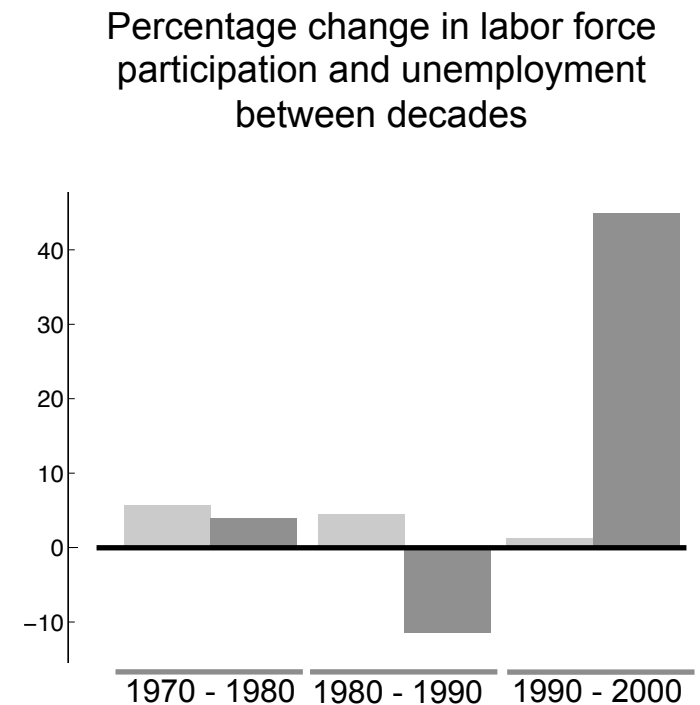
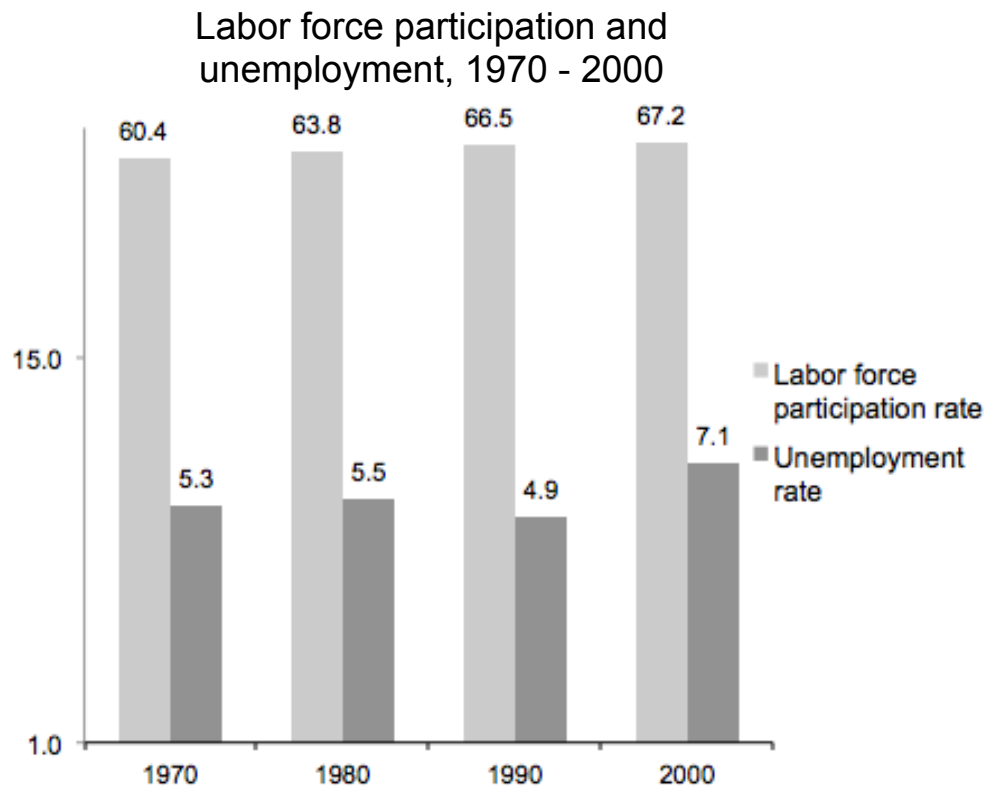
Misses that the unemployment rate increases by a factor of 30%



source: US Statistical Abstract CD-Rom 2001, table 567

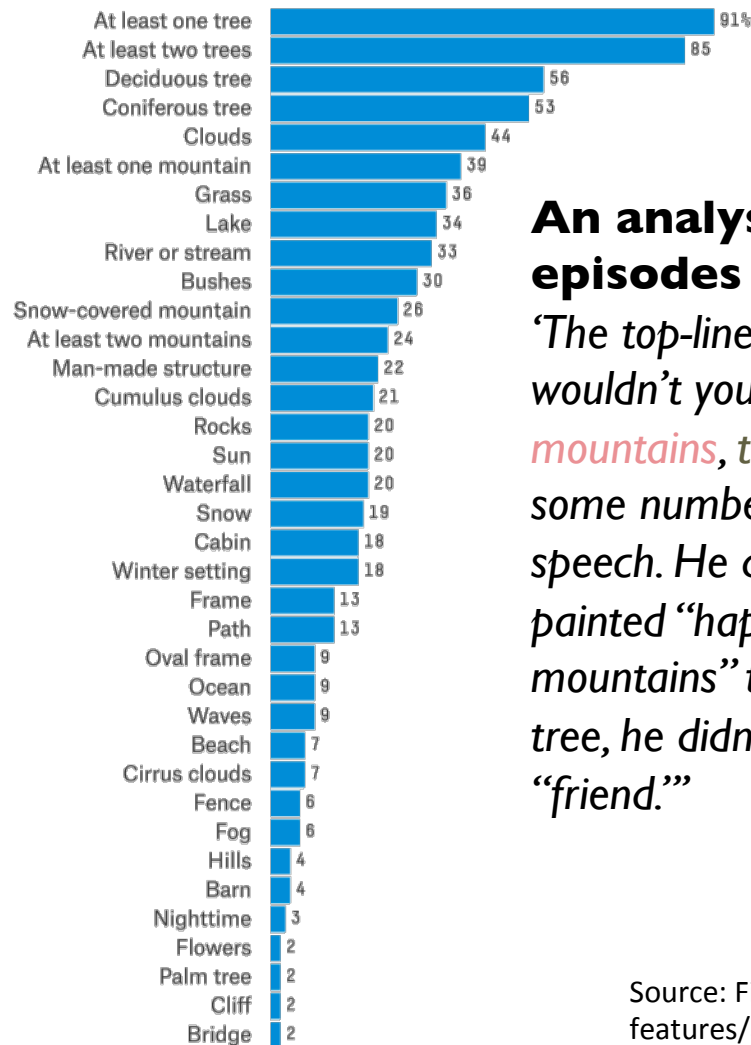
Bar Charts: Bar charts and scaling issues

Displaying the y-axis on a log scale can help to highlight the rate of change



source: US Statistical Abstract CD-Rom 2001, table 567

Bar Charts: Example – the paintings of Bob Ross



An analysis of 381 Bob Ross episodes

*‘The top-line results are to be expected — wouldn’t you know, he did paint a bunch of **mountains**, **trees** and **lakes**! — but then I put some numbers to Ross’s classic figures of speech. He didn’t paint oaks or spruces, he painted “happy trees.” He favored “almighty mountains” to peaks. Once he’d painted one tree, he didn’t paint another — he painted a “friend.”’*

Source: FiveThirtyEight, <<http://fivethirtyeight.com/features/a-statistical-analysis-of-the-work-of-bob-ross/>>

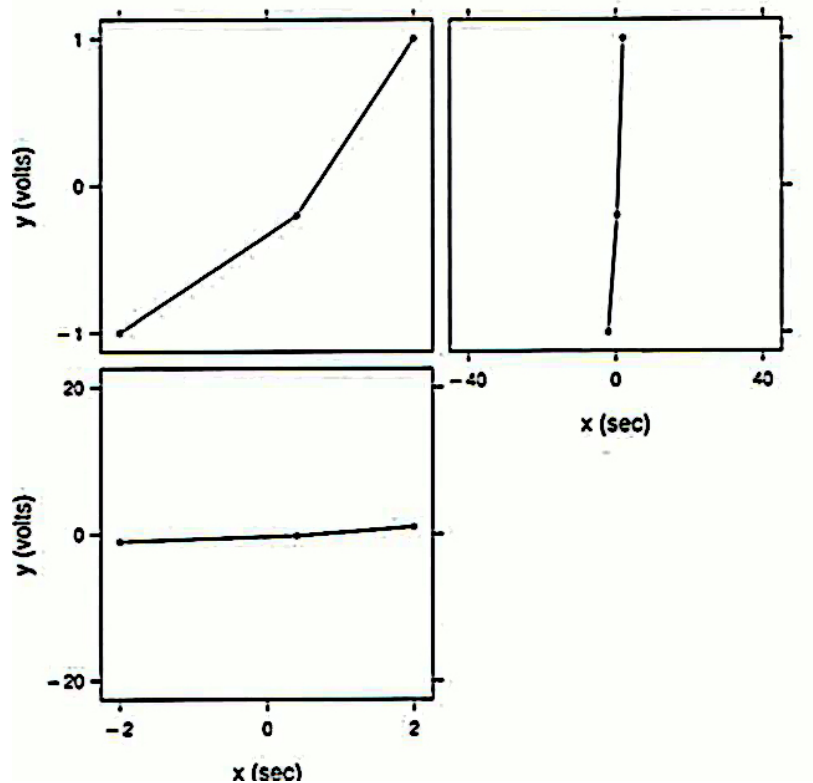
Line Charts: Rules for effective use

Be aware of scaling issues

Distinguish between different series of data

Line Charts: Select an aspect ratio that banks to 45 degrees

ASPECT RATIO! Or Banking to 45° (Cleveland, 1995)



WHY?

“...a viewer’s ability to judge the relative slopes of line segments on a graph is maximized when the absolute values of the orientations of the segments are centered on 45 degrees.”

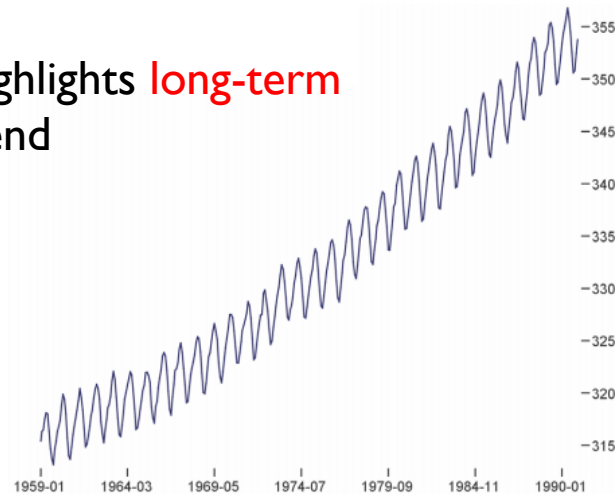
Source: Nina Zumel, 2009, Win-Vector Blog, Accessed at: <http://www.win-vector.com/blog/2009/08/good-graphs-graphical-perception-and-data-visualization/>

Aspect ratio:Width/Height

Line Charts: Select an aspect ratio that banks to 45 degrees

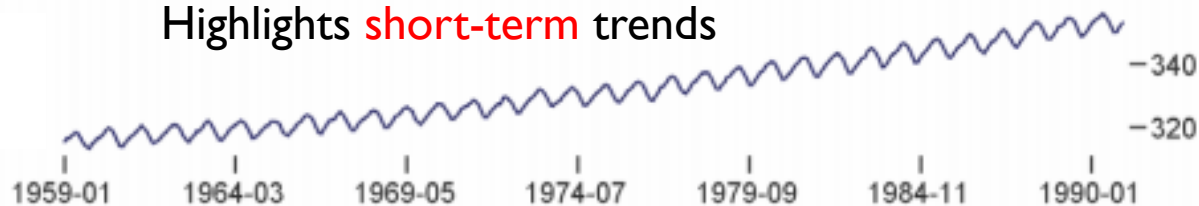
Aspect ratio = 1.17

Highlights **long-term** trend



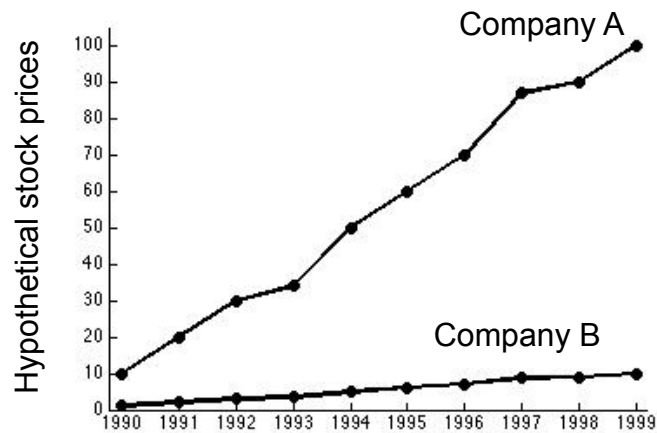
Aspect ratio = 7.87

Highlights **short-term** trends



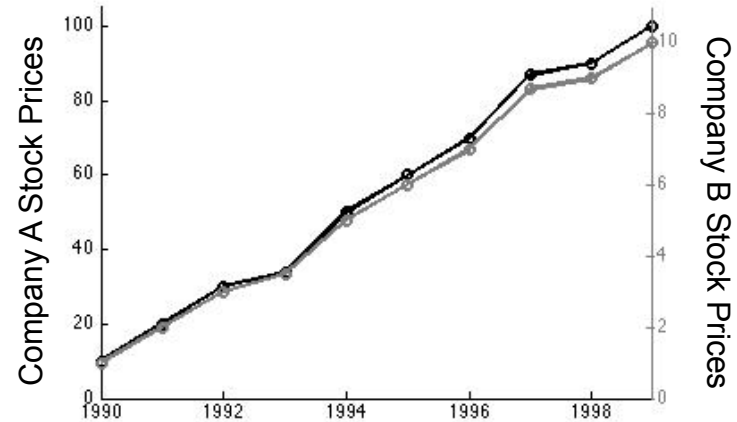
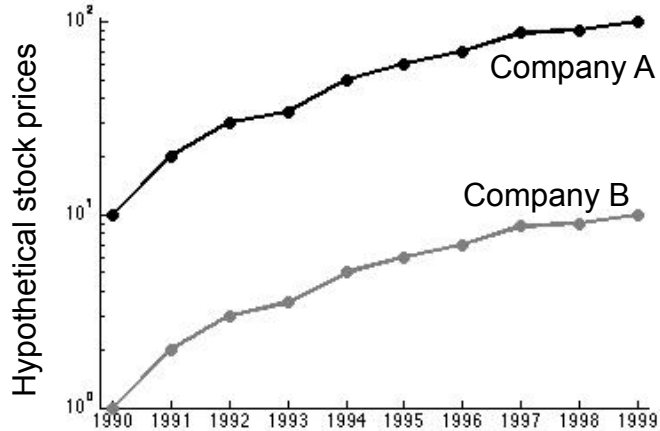
Line Charts: Distinguish between different data series

This includes both how the data is distinguished (color, line type) and considering the magnitudes of data



Line Charts: Distinguish between different data series

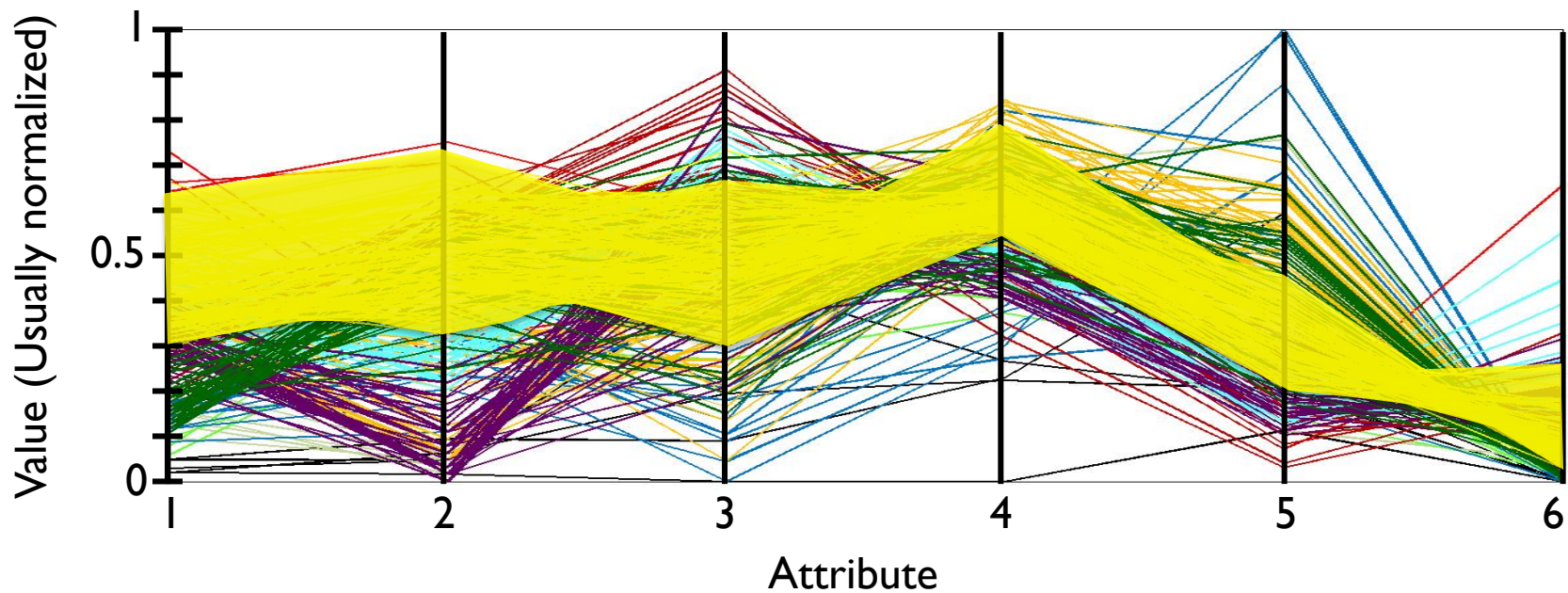
The y-axis can be transformed it is still difficult to see differences, you can use two scales



If it is still difficult to see differences, you can use two scales

Line Charts: Parallel coordinate plots

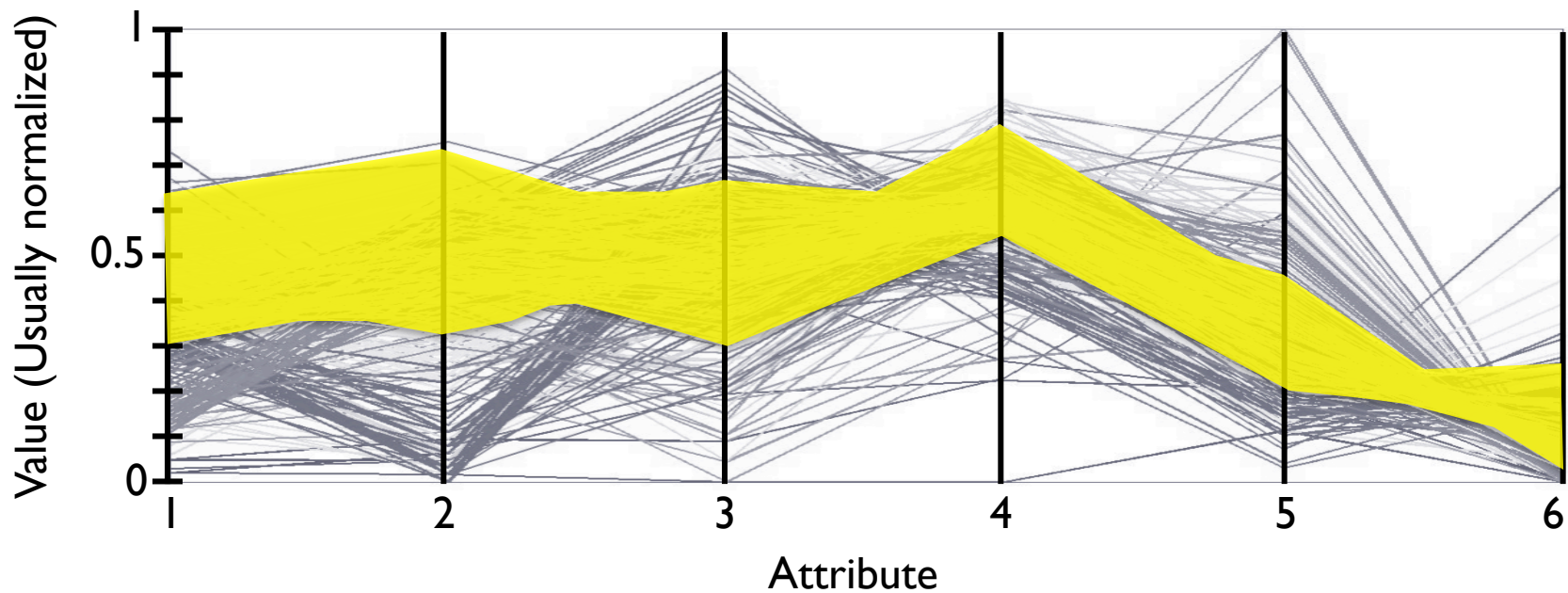
Parallel coordinate plots display attributes of a dataset across a range of entities



Each line represents an entity; color can be used to represent other information

Line Charts: Parallel coordinate plots

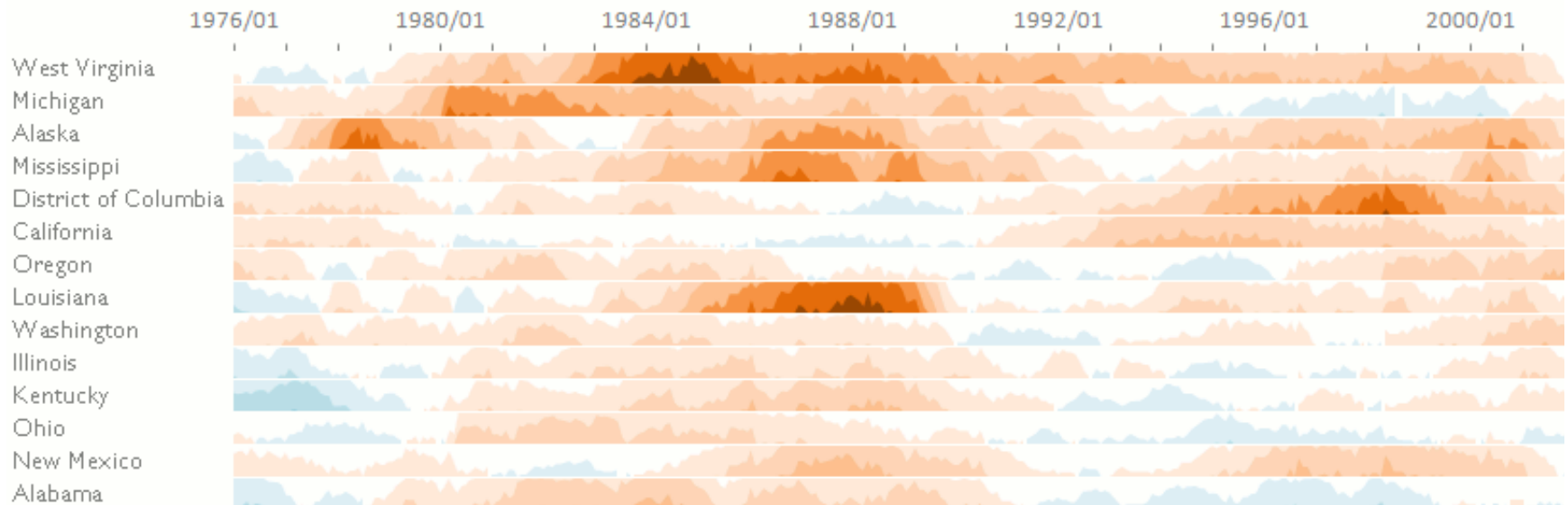
Parallel coordinate plots display attributes of a dataset across a range of entities



Each line represents an entity; color can be used to represent other information

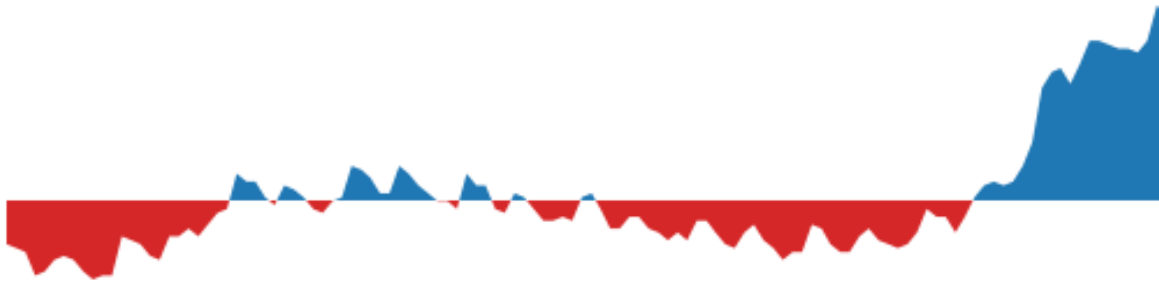
Line Charts: Horizon graphs

Horizon graphs display highs and lows across a large number of entities

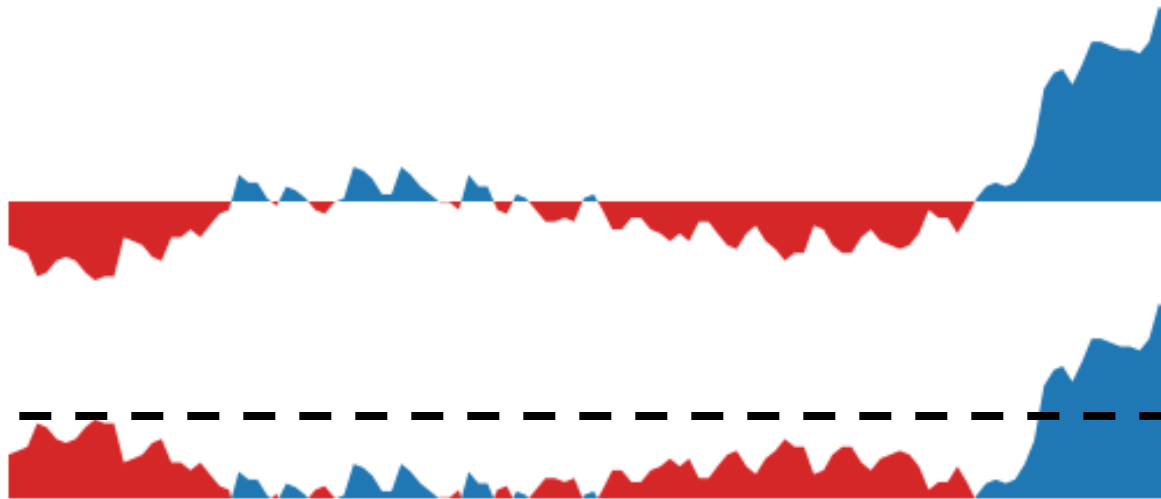


Unemployment Rate: Differences to the National Average

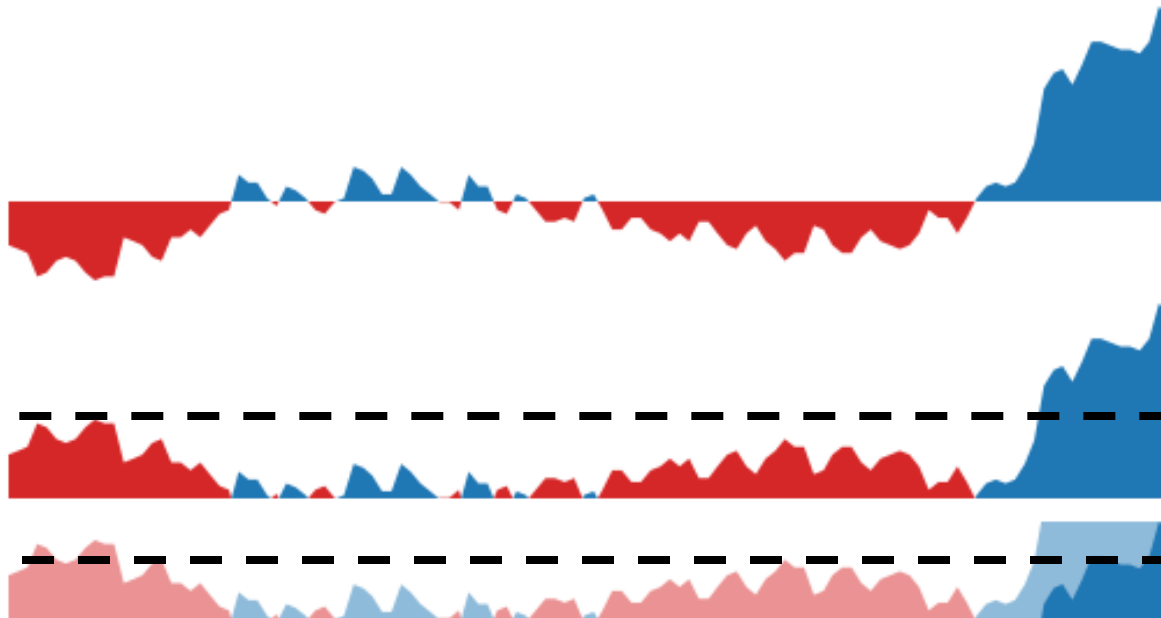
Line Charts: Horizon graphs



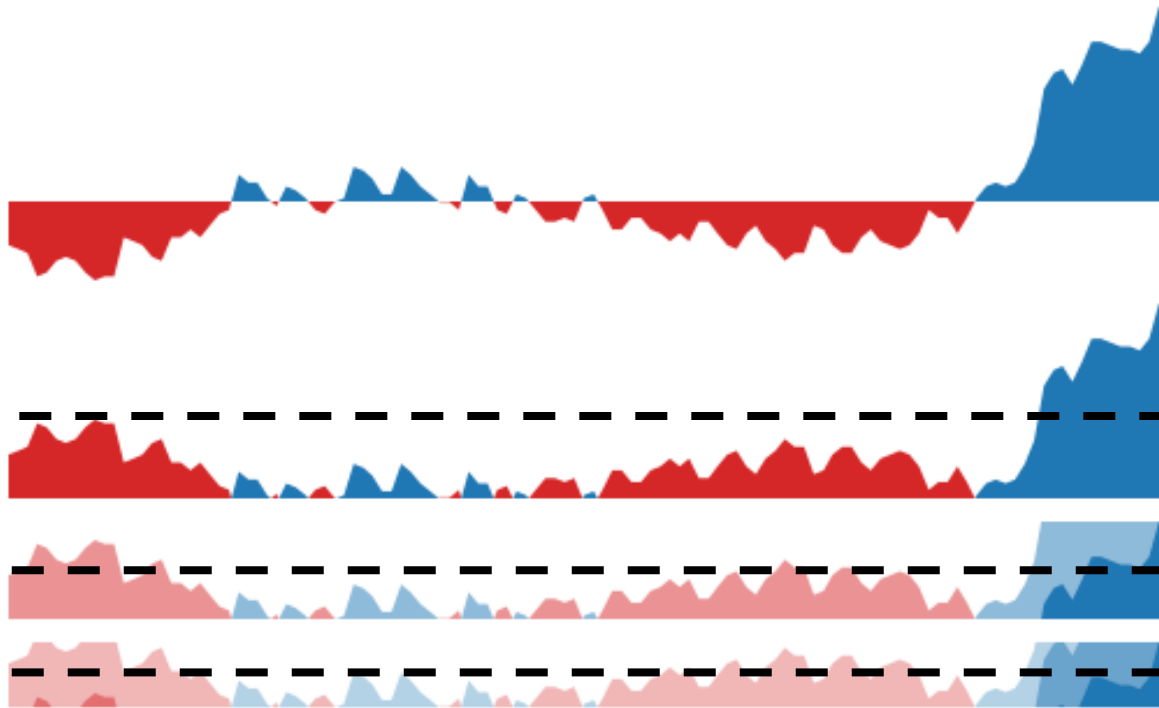
Line Charts: Horizon graphs



Line Charts: Horizon graphs

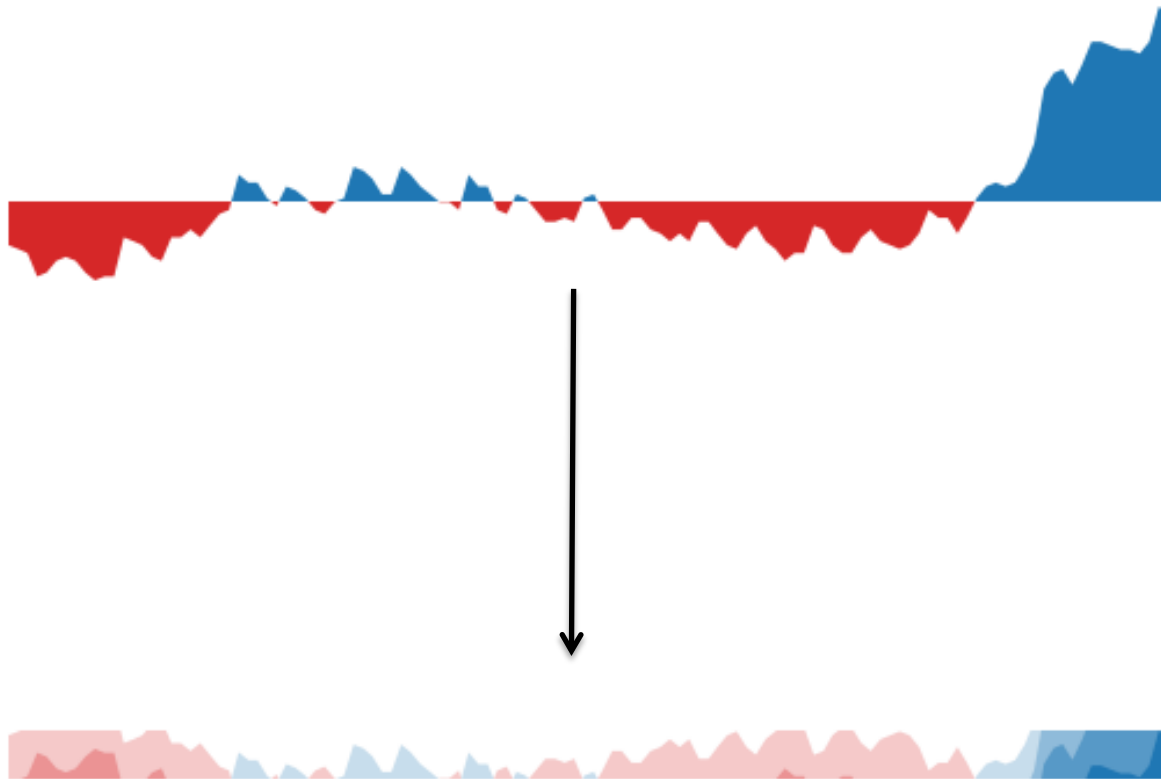


Line Charts: Horizon graphs



[Heer, Bostock, and Ogievetsky, A tour through the visualization zoo, accessed at: <http://hci.stanford.edu/jheer/files/zoo/>]

Line Charts: Horizon graphs



[Heer, Bostock, and Ogievetsky, A tour through the visualization zoo, accessed at: <http://hci.stanford.edu/jheer/files/zoo/>]

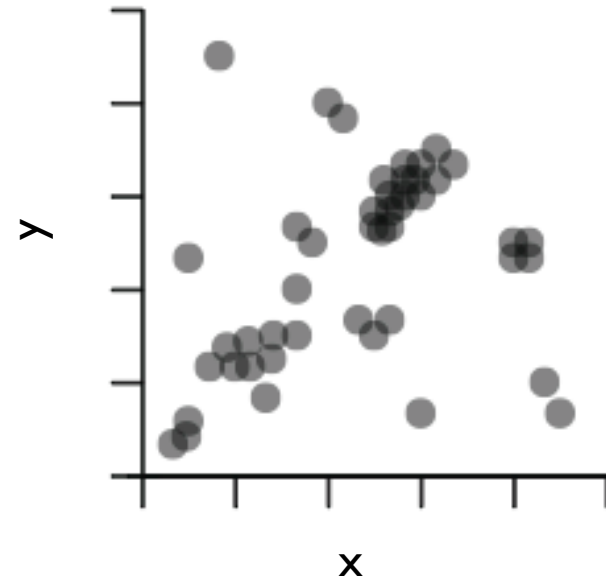
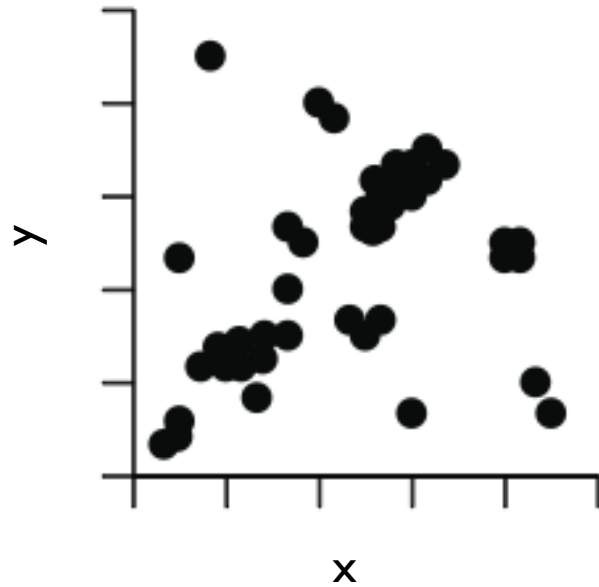
Scatterplots: Rules for effective use

Use density to your advantage

If there is a causal relationship, the independent variable should be on the x-axis and the dependent variable should be on the y-axis

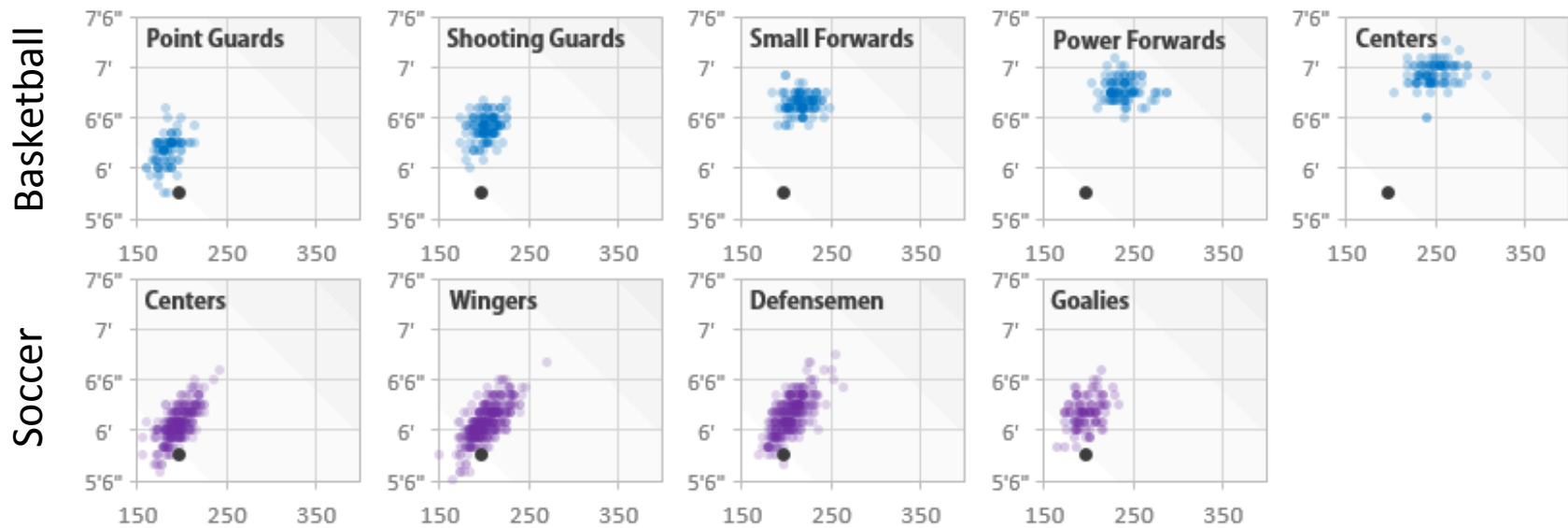
You can add a third dimension using color, shape, etc

Scatterplots: Use transparency to highlight density



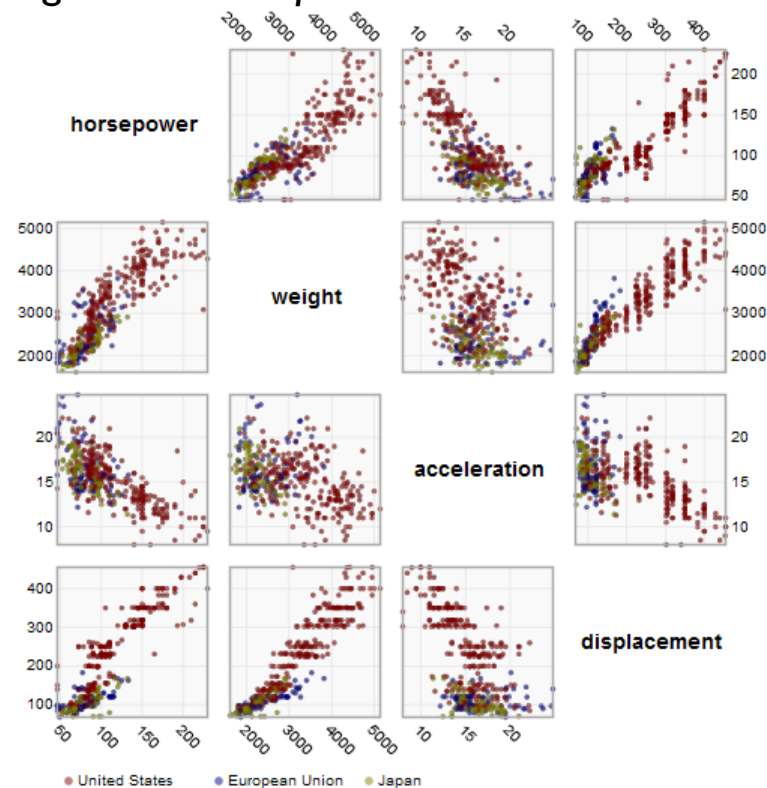
Scatterplots: Use transparency to highlight density

Height and weight distribution by position
(Grey dot represents average male)



Scatterplots: Scatterplot matrices

Scatterplot matrices highlight relationships across data...

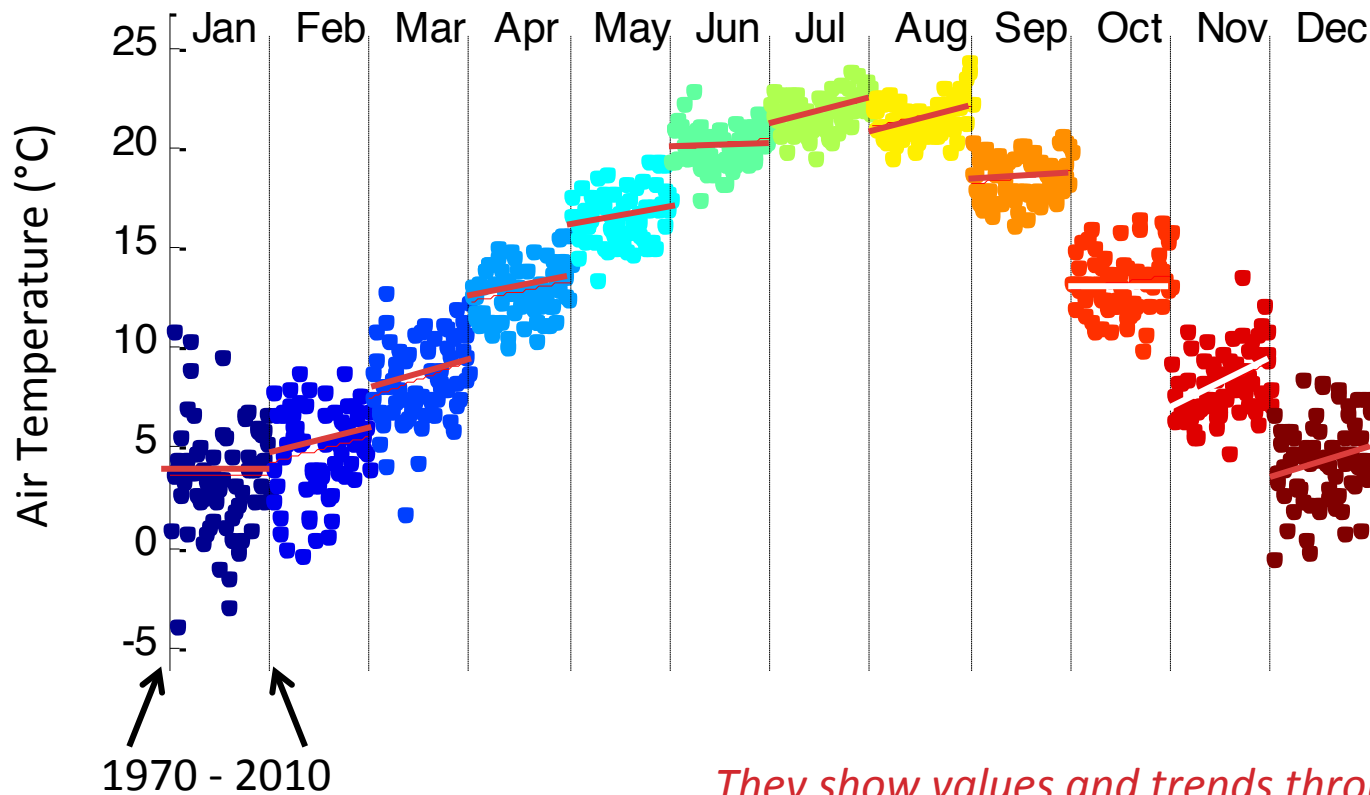


...color can be used to plot a third dimension

[Heer, Bostock, and Ogievetsky, A tour through the visualization zoo, accessed at: <http://hci.stanford.edu/jheer/files/zoo/>]

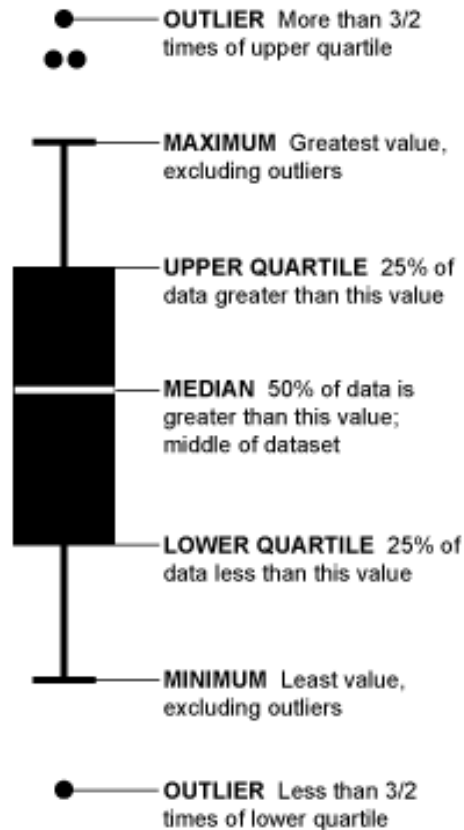
Scatterplots: Cycle plots

Cycle plots are a combination of points and line graph information



Frequency plots:

Box-and-whisker plots



(1) Overall distribution

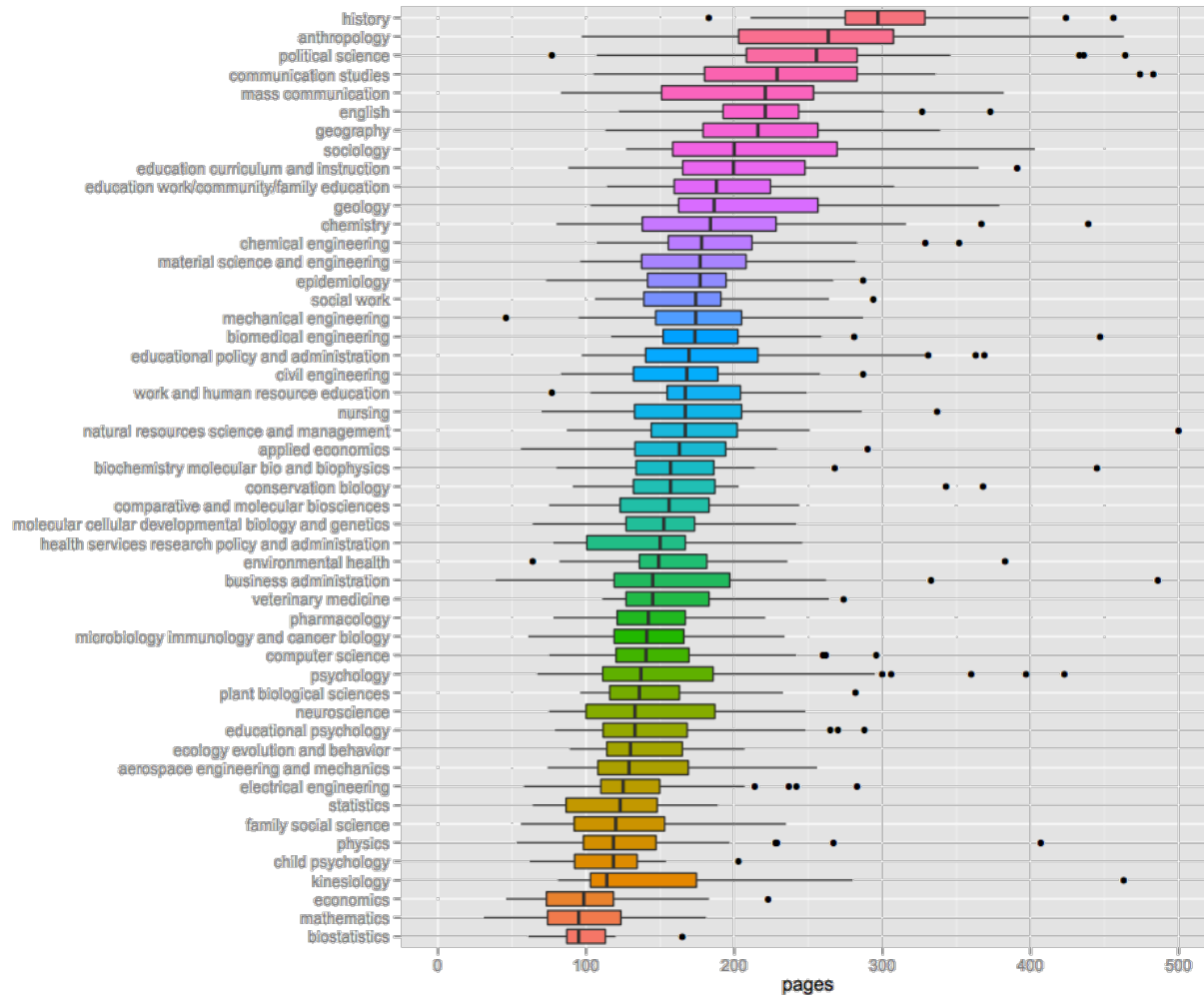
(2) Outliers

(3) Skew (difference between quartiles and median)

Frequency plots:

Box-and-whisker plots

How long is the average dissertation?

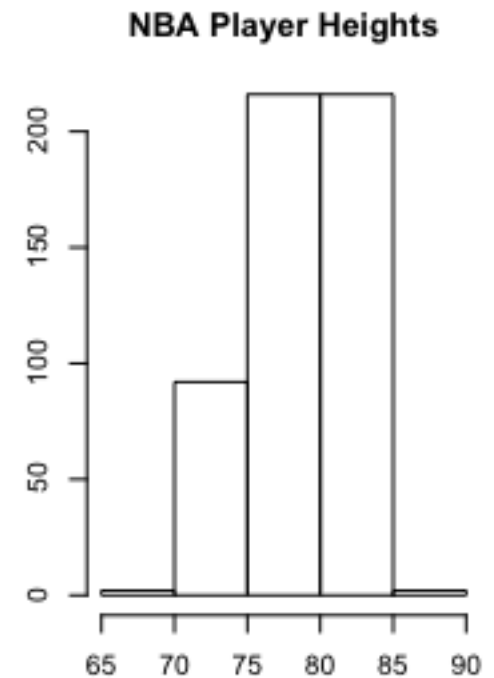
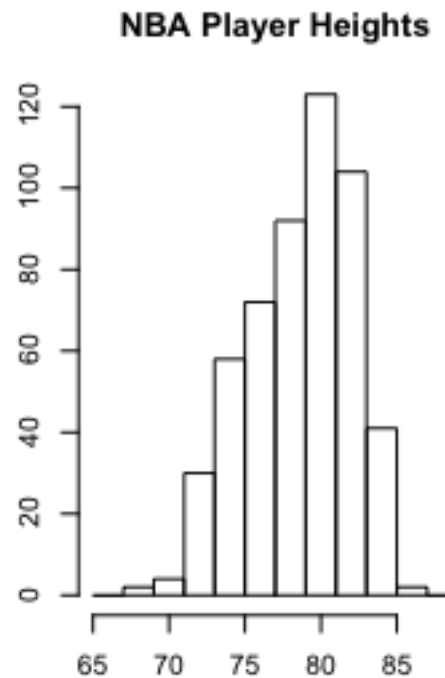
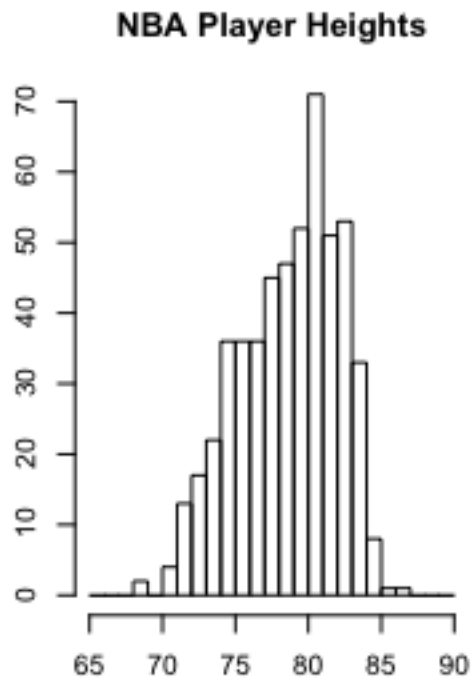


Frequency
plots:

Histograms and kernel density estimators

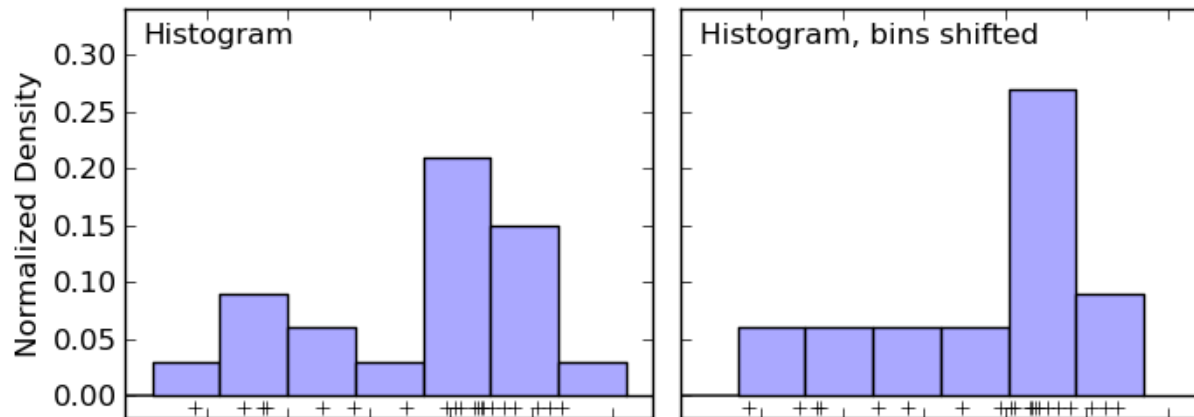
Rule of thumb for the number of bins depends on number of data values, n :

$$\text{bins} = \sqrt{n}$$



Frequency
plots:

Histograms and kernel density estimators

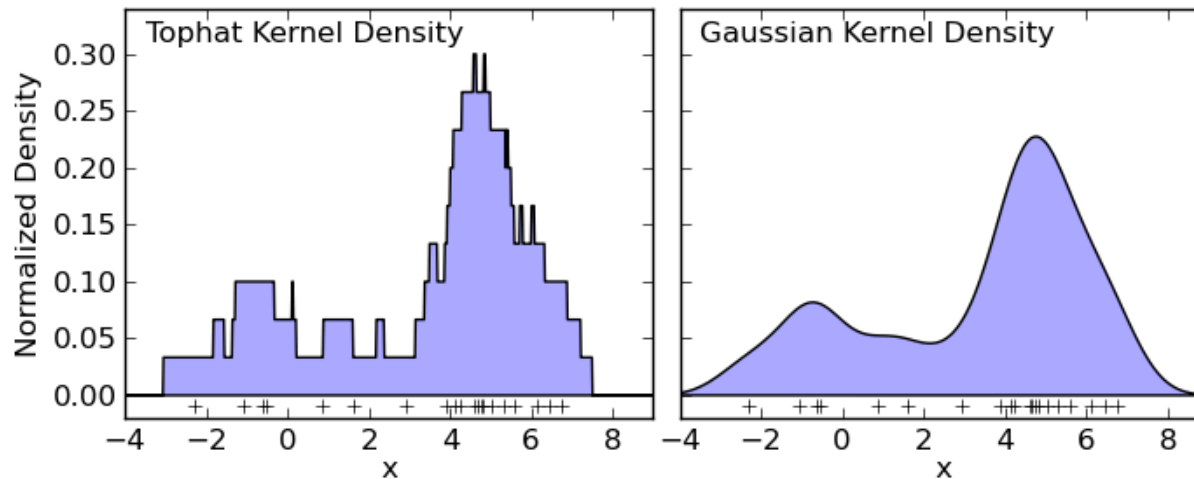


Histograms are very sensitive to how you define your bins (size and interval)

Frequency plots:

Histograms and kernel density estimators

Kernel density estimators produce a non-parametric probability density function of a random variable



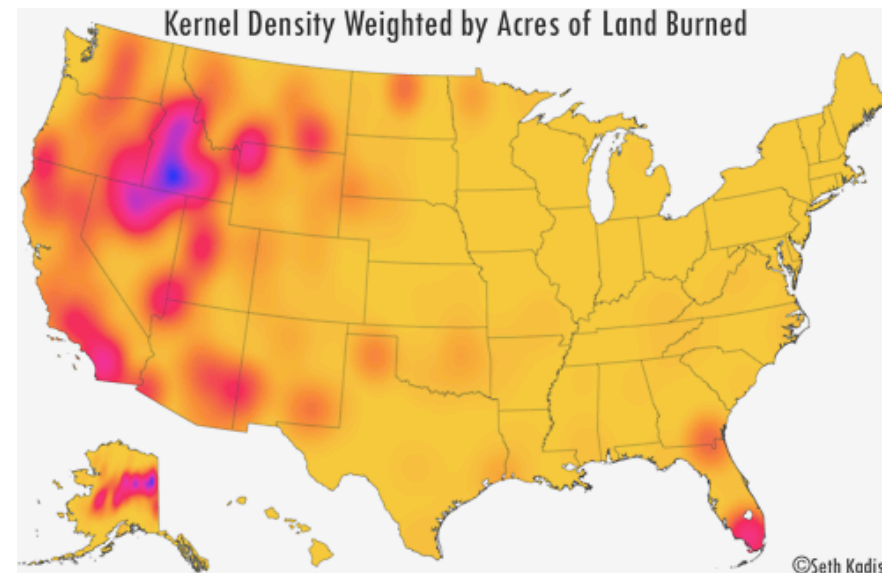
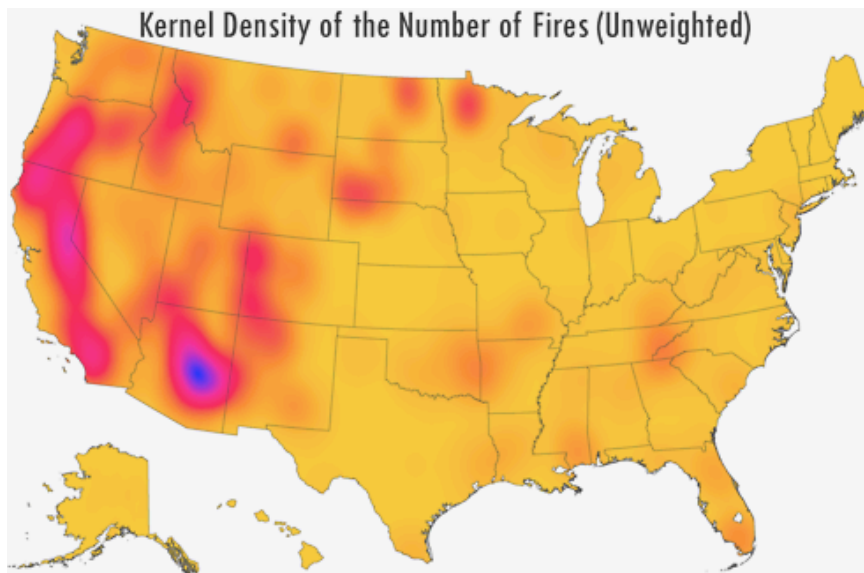
- Smooth
- Have no end points
- Depend on bandwidth and kernel

Frequency
plots:

Histograms and kernel density estimators

Federal wildfire occurrences (1980-2012)

Low Density High Density



Unweighted: purple indicates more occurrences

Weighted, number of acres burned for each fire: purple indicates geographically widespread fires

Data source: USGS, <http://wildfire.cr.usgs.gov/firehistory/data.html>

Creator/author: Seth Kadish

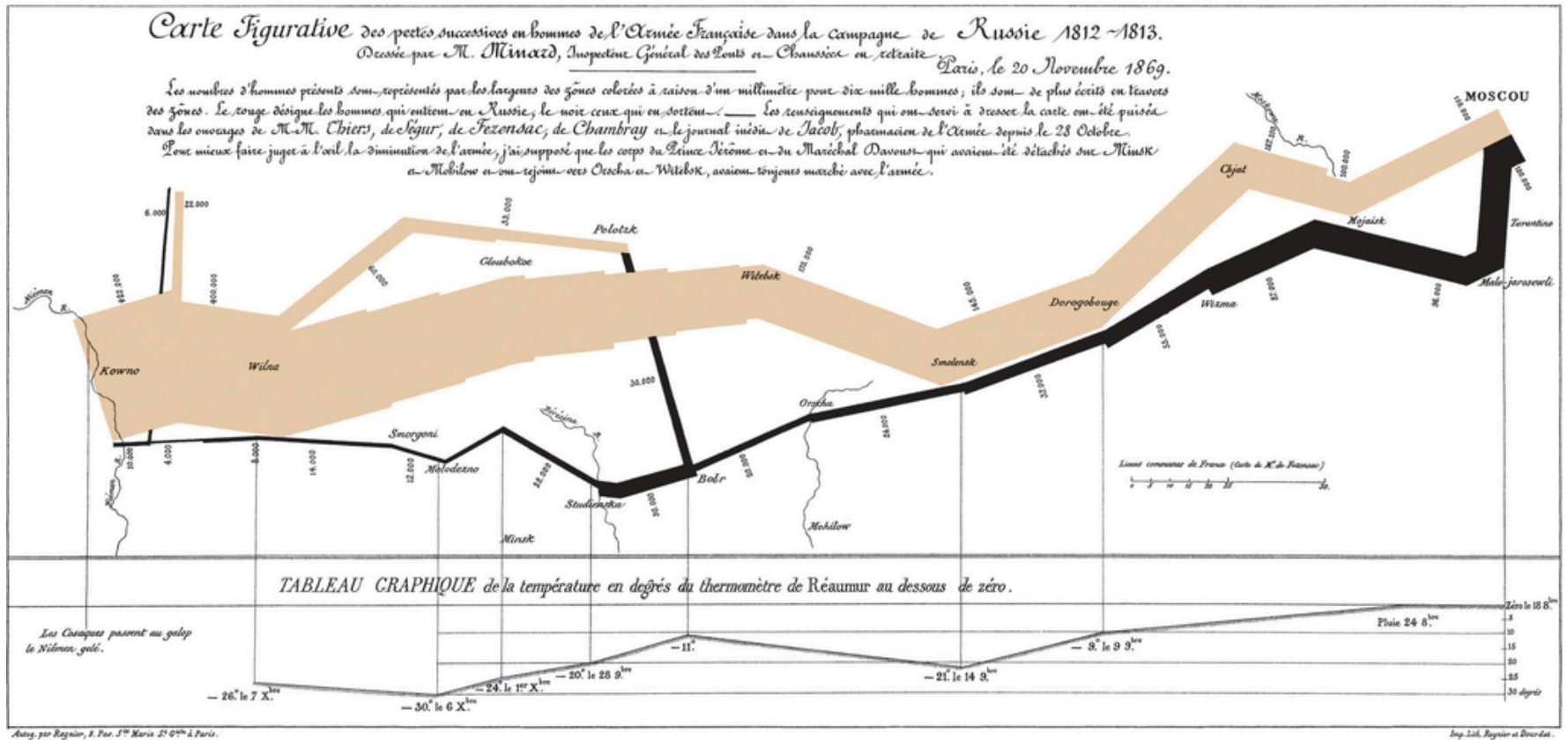
Visualization: <http://vizual-statistix.tumblr.com/post/85819638606/the-usgs-offers-data-on-more-than-20-years-of>

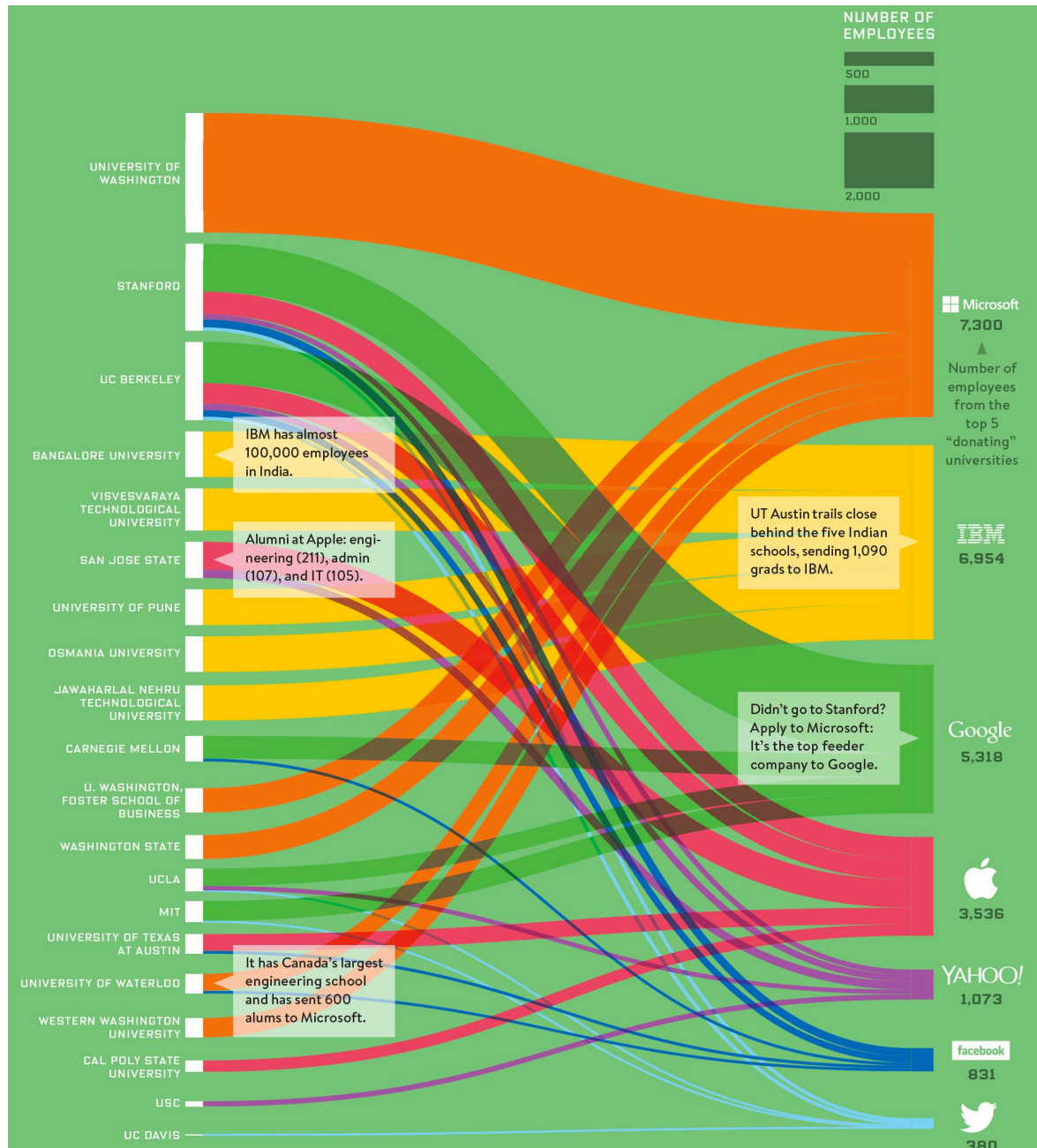
Cool graphics:

Sankey diagrams

A flow diagram where arrow width is proportional to the quantity of material flow

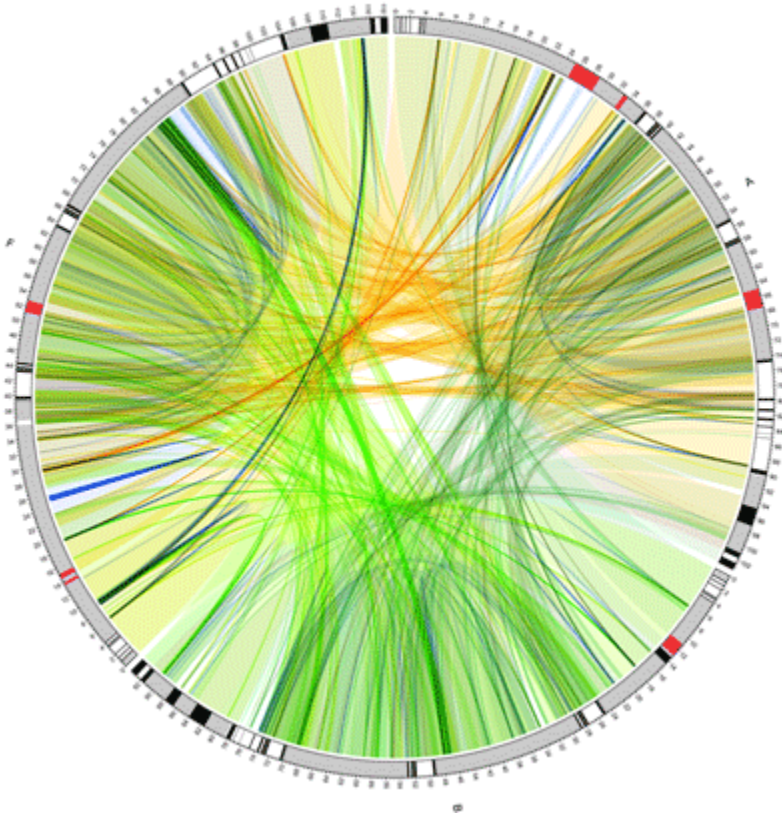
A classic used by Edward Tufte: Minard's diagram of Napoleon's march on Moscow





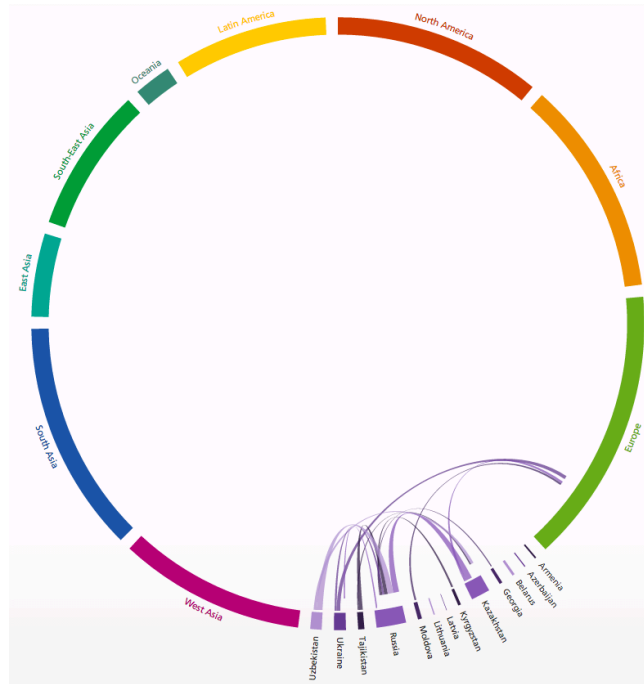
Cool
graphics

Circos plots



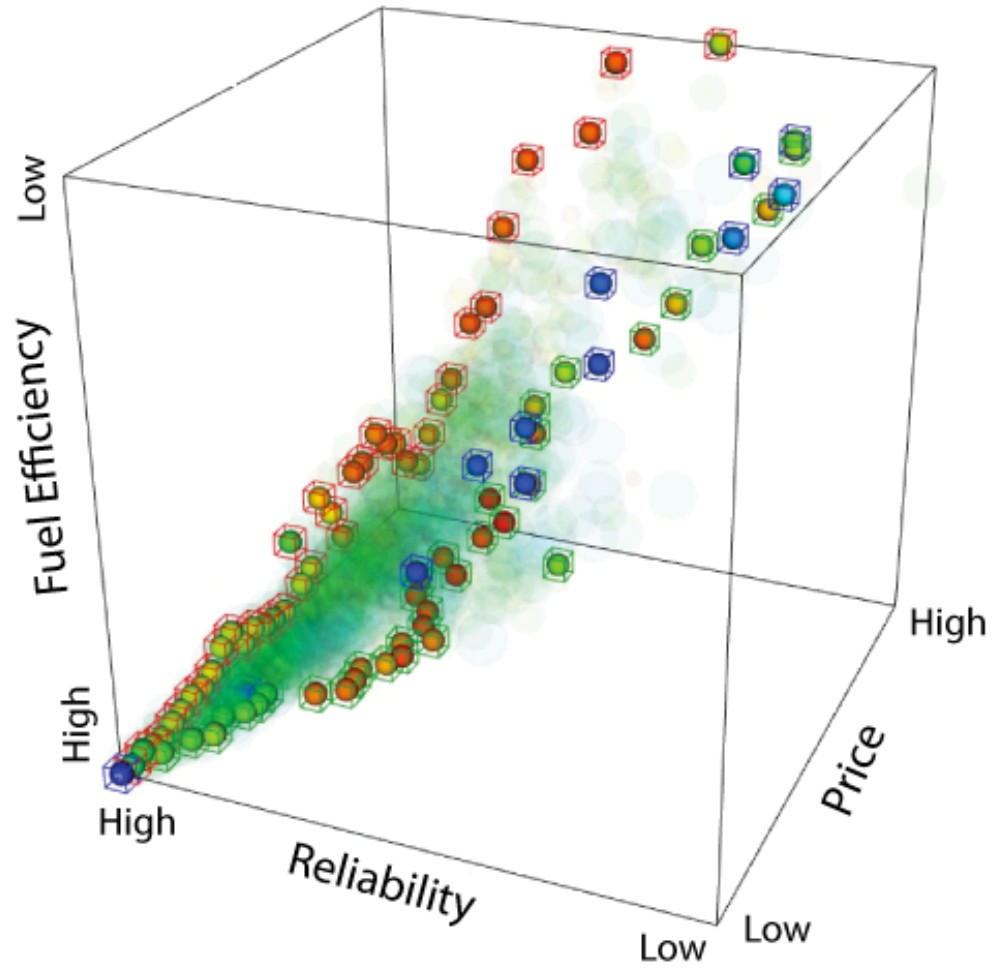
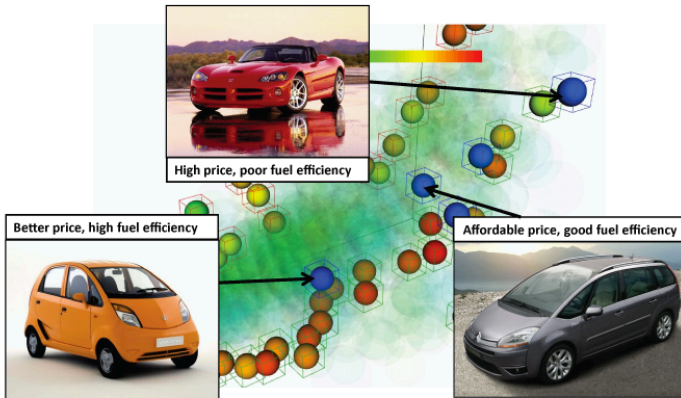
Circos Plots (<http://circos.ca/>)

The global flow of people



Cool graphics

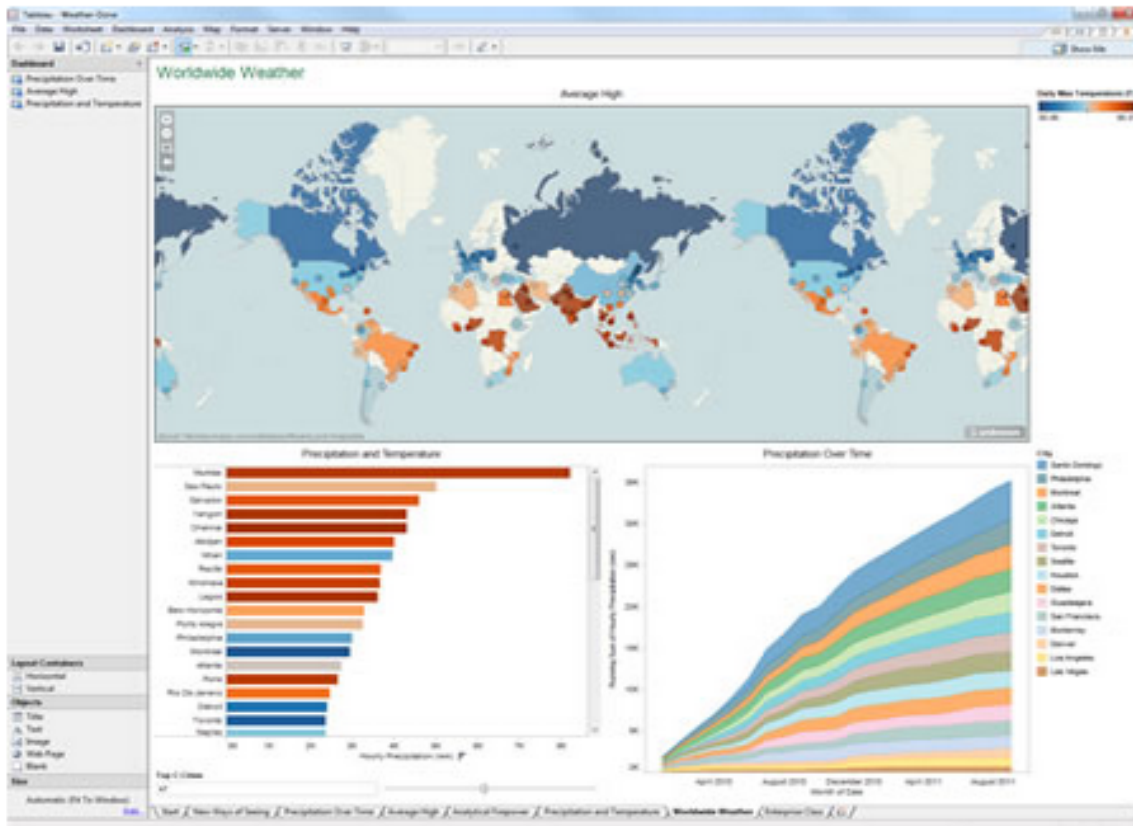
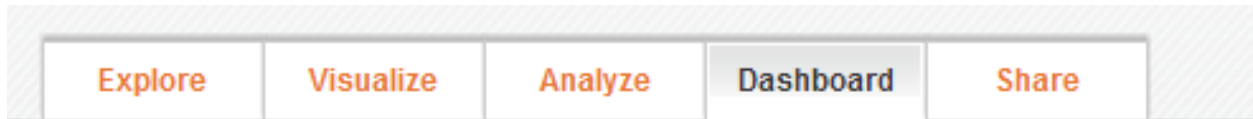
AeroVis



DecisionVis, <https://www.decisionvis.com/>;

Try it yourself!

Tableau,
<http://www.tableausoftware.com/>

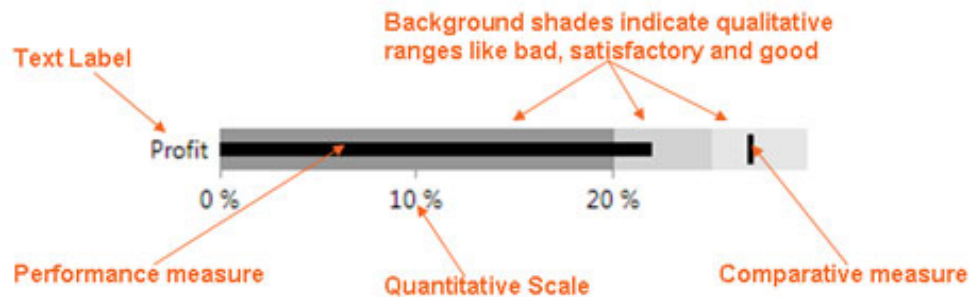


Try it
yourself!

Panopticon,
<http://www.panopticon.com/>

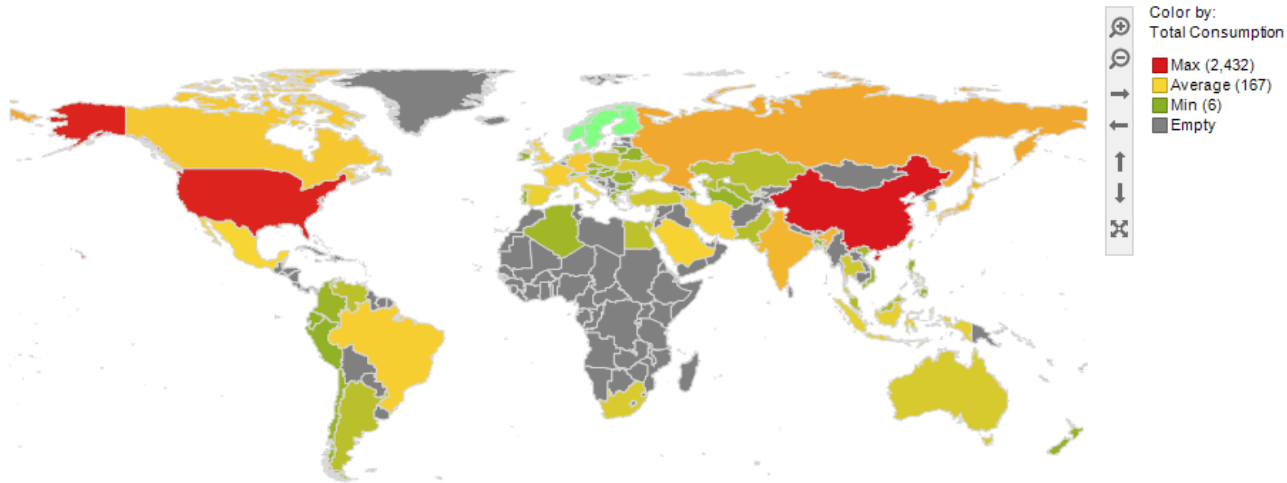
See your KPI's — updated in real time!

As with all of our information visualizations, our Bullet Graphs are real-time — they respond instantly to changes in the underlying data. You can feed them with any combination of historical data, calculated results and/or real-time data streams from message queues or other sources.

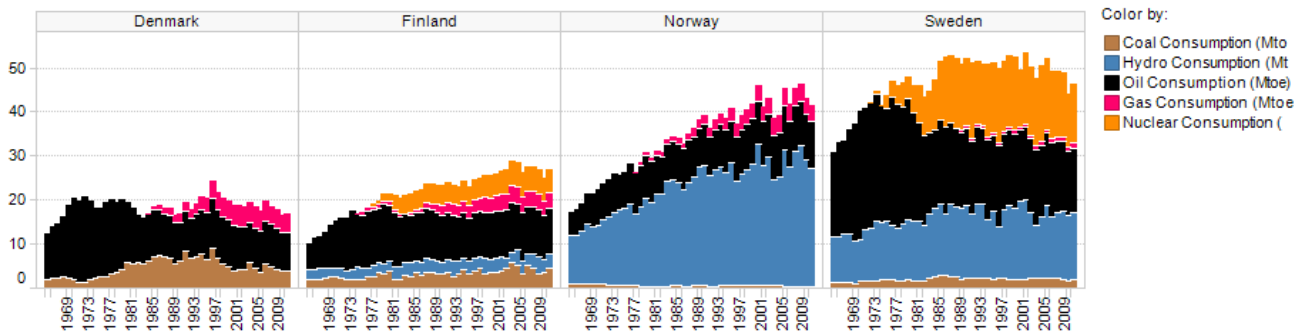


Try it yourself!

Spotfire,
<http://spotfire.tibco.com/>



Yearly consumption by energy type (Click on a country to see)



<http://spotfire.tibco.com/en/demos/world-energy-survey.aspx>

Resources

How can you develop your own visualization products?

Open Source:

R <http://cran.r-project.org/>

Help: <http://rforcats.net/>

Python <https://www.python.org/>

Help: <http://learnpythonthehardway.org/>

D3 JS <http://d3js.org/>

Help: <https://www.dashingd3js.com/table-of-contents>

Inkscape <http://inkscape.org/en/>

Academic resources:

<http://colorbrewer2.org>

<http://reed.cee.cornell.edu/index.php/Resources>

<http://idl.cs.washington.edu/>

Visualization fun: Tableau public, Gapminder desktop, Google public data, Stat silk

Resources

If you're interested in data visualization

FlowingData.com

reddit.com/r/dataisbeautiful

www.informationisbeautiful.net/

visual.ly/

www-958.ibm.com/software/analytics/manyeyes/

www.visualcomplexity.com/vc/

chartporn.org/

www.visualizing.org/

Edward Tufte

Hans Rosling

Stephen Few

Nathan Yau

References (this and more)

W. Cleveland (1995), *Visualizing Data*, Hobart Press, 360 pp.

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J. Heer, M. Bostock, and V. Ogievetsky, A tour through the visualization zoo, accessed at: <http://hci.stanford.edu/jheer/files/zoo>.

C. Kelleher and T. Wagener (2011), Ten guidelines for effective data visualization in scientific publications, *Environmental Modelling and Software*, doi: 10.1016/j.envsoft.2010.12.006.

J. Mackinlay (1986), Automating the design of graphical presentations of relational information, *ACM Transactions on Graphics*, 5(2), 110-141.

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N. Robbins (2006), Dot plots: a useful alternative to bar charts, Perceptual Edge, accessed at: http://www.perceptualedge.com/articles/b-eye/dot_plots.pdf.

R. Spence (2007), *Information visualization: design for interaction*, Prentice Hall, 304 pp.

E. Tufte (1983), *The visual display of quantitative information*, Graphics Press, 200 pp.

H. Wainer (1984), How to display data badly, *The American Statistician*, 38(2), 137-147.

N. Yau (2012), Flowing Data, accessed at: <http://flowingdata.com/2012/08/06/fox-news-continues-charting-excellence/>.

N. Zumel (2009), Good graphs: graphical perception and data visualization, Win-Vector Blog, accessed at: <http://www.win-vector.com/blog/2009/08/good-graphs-graphical-perception-and-data-visualization/>.

Software:

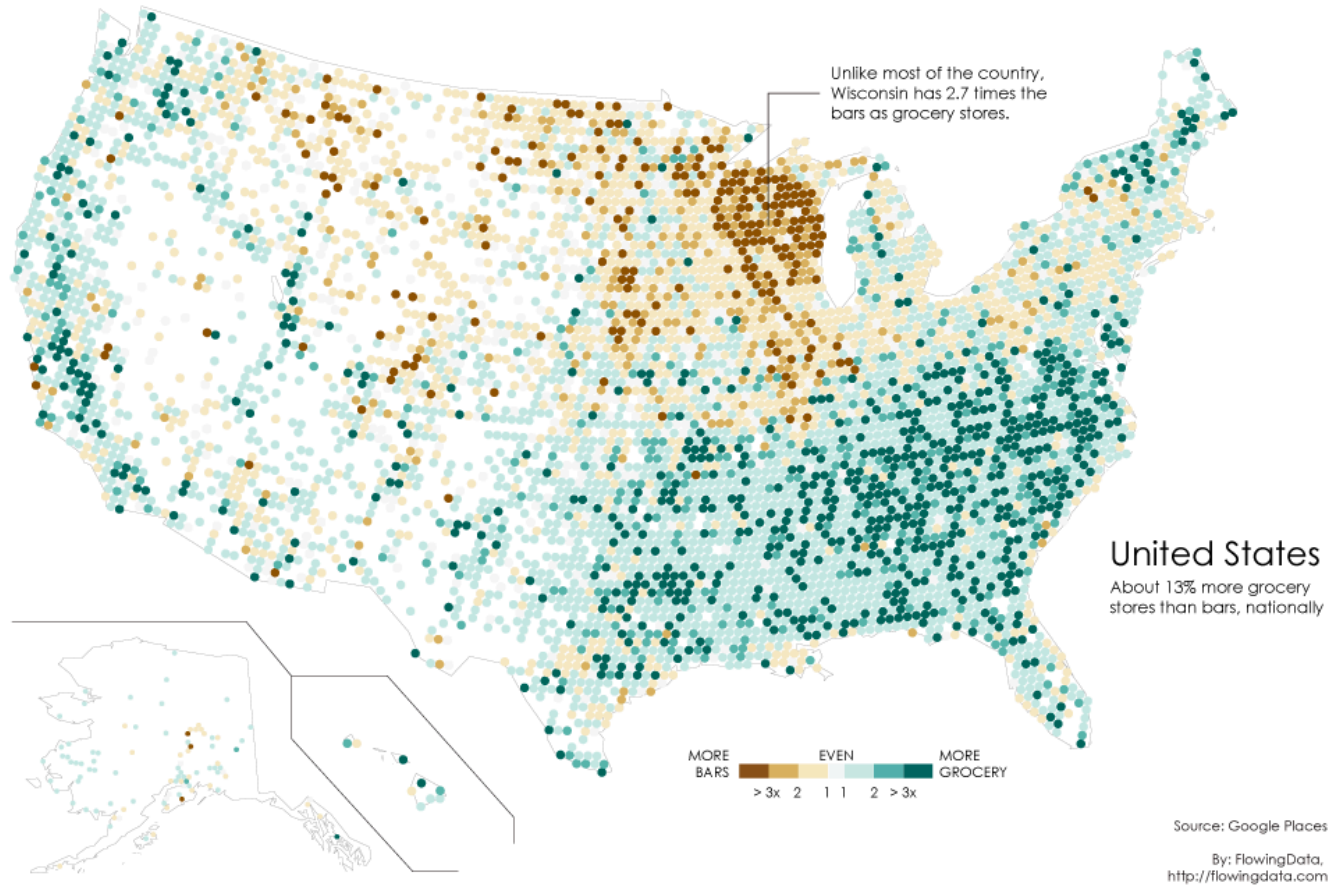
Circos, http://circos.ca/intro/general_data.

Tableau, <http://www.tableausoftware.com/>.

Panopticon, <http://www.panopticon.com>.

Spotfire, <http://spotfire.tibco.com/>.

Thanks to:



EXTRA SLIDES

Resources

How can you develop your own visualization products?

Proprietary:

Statistical:

Minitab

Sigma plot

SAS

Matlab

Visualization only:

Spotfire

Tableau

Panopticon

ArcGIS (spatial)

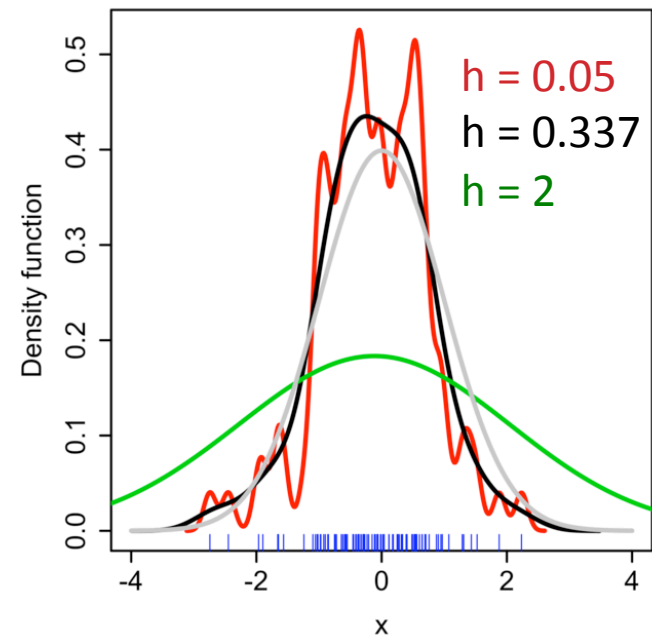
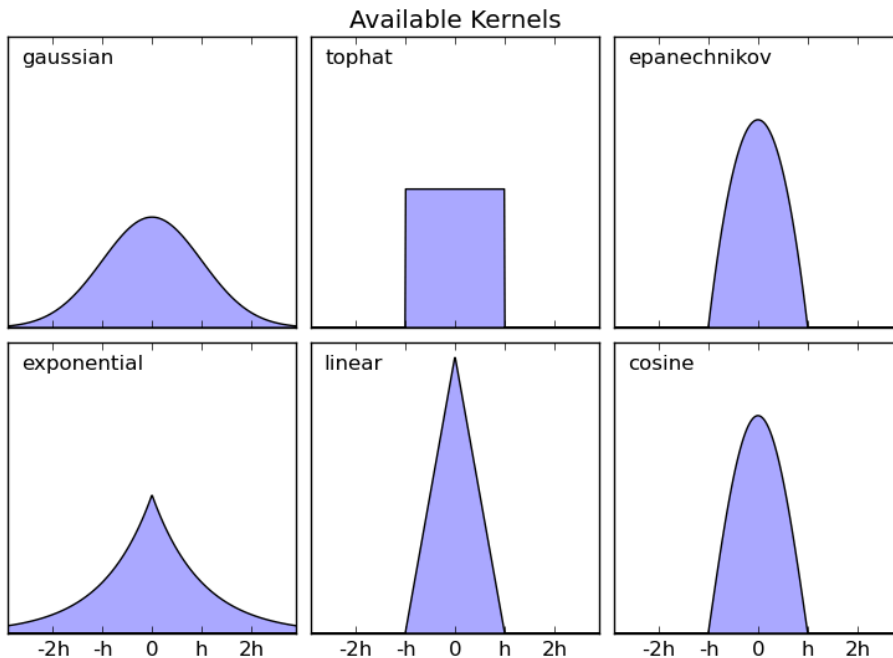
JMP

Frequency plots:

Histograms and kernel density estimators

The kernel is a symmetric function that integrates to one

The bandwidth is a free parameter and greatly controls the shape of the kernel density estimate



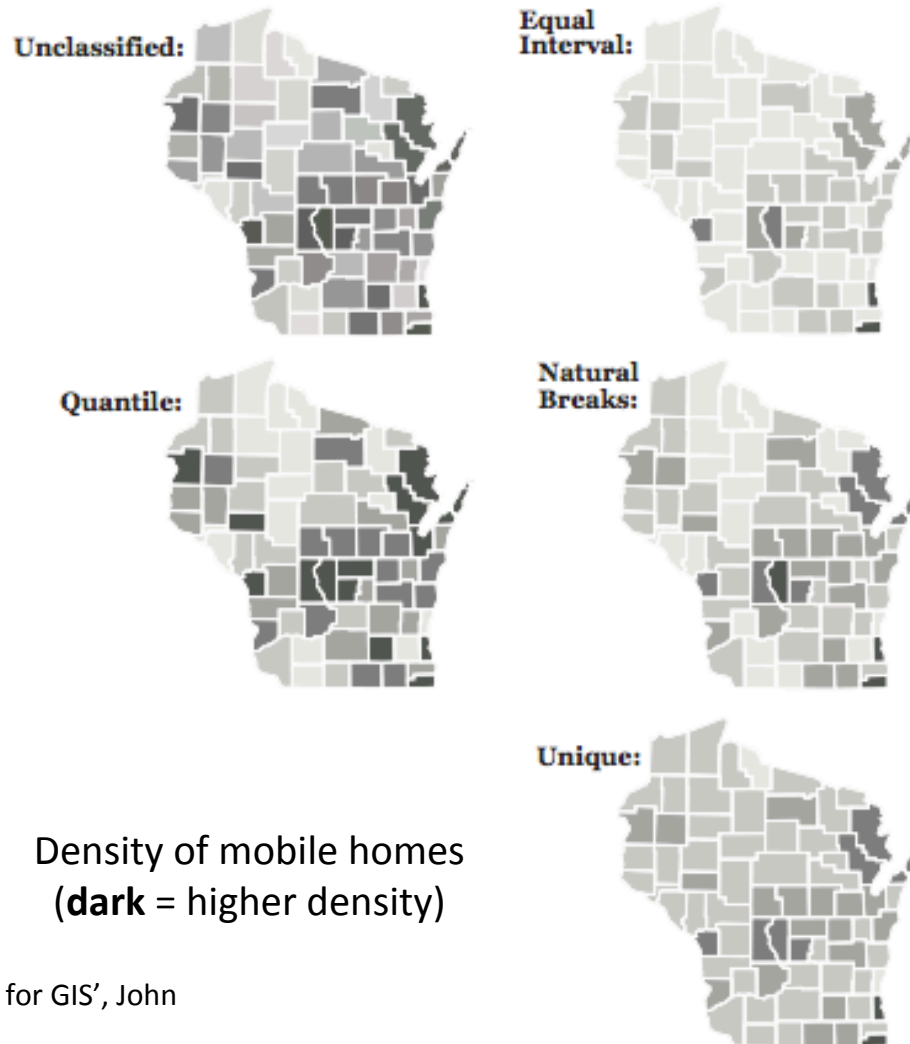
Use an accurate classification scheme for your data (don't lie!)

Use intuitive labeling

Map symbols should be intuitive and well distinguished

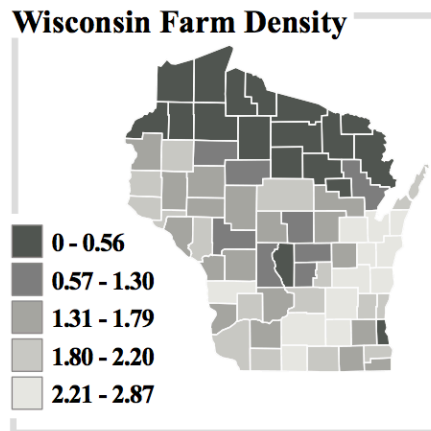
Highlight visual differences

Where boundaries are placed between classes can change the graph's meaning



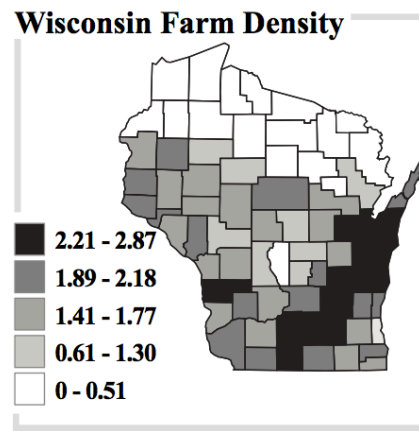
Use intuitive labeling

Poor value & legend:



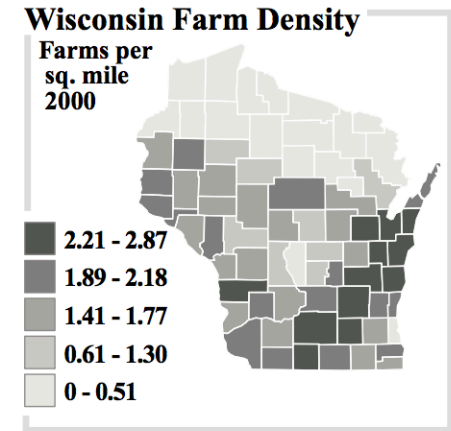
- ✓ dark means less is not intuitive.
- ✓ smaller values at *top* of legend are not intuitive.

Poor value & boundaries:



- ✓ black blends with boundaries.
- ✓ white suggests no data.
- ✓ boundaries stand out too much.





















Good value & legend & boundaries:



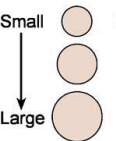
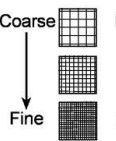
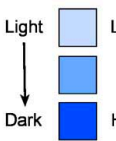
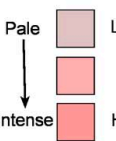
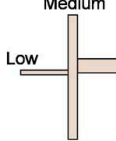
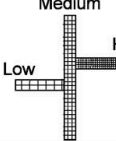
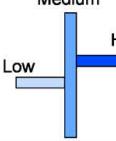
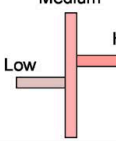
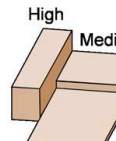
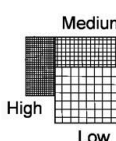
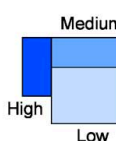
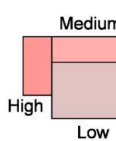
- ✓ dark means more to most people.
- ✓ non-continuous legend, with larger values at the top and a title which explains the numbers in the legend.
- ✓ overall smoother feel without black and white in addition to removing the problems they cause.
- ✓ boundaries less dominant but distinct.

Spatial graphics

Map symbols should be intuitive and well distinguished

Feature Type	Visual Variable		
	Shape	Orientation	Color Hue
Point	 Spring  House  Tower	 Live Tree  Dead Tree	 Live Tree  Dead Tree
Line	 National Border  Trail  Section Line	 Asphalt Road  Concrete Road	 National Border  State Border
Area	 Gravel  Sand	 Orchard  Field Crop	 Land  Water

Hue, shape, orientation

Feature Type	Visual Variable			
	Size	Pattern Texture	Color Lightness	Color Saturation
Point				
Line				
Area				

Shape, color, saturation

Map symbols should be intuitive and well distinguished

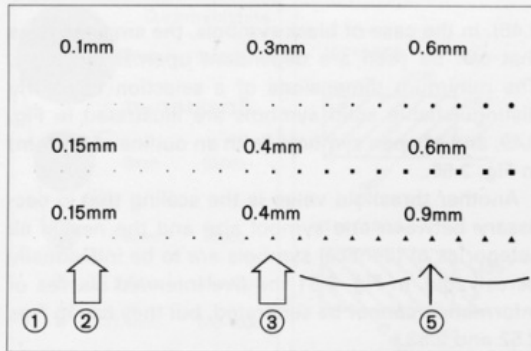


Fig. 2.40 The perception of point symbols (2), and the differentiation of their shapes (3)

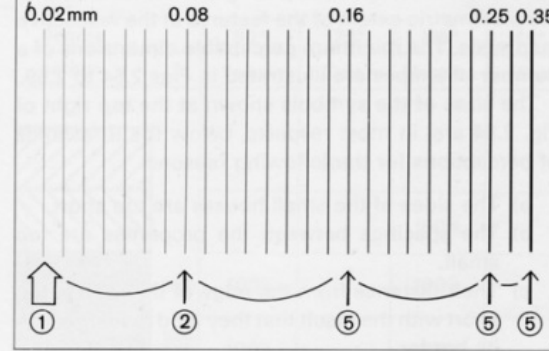


Fig. 2.42 Line symbols: (1) line perceptible, (5) widths sufficiently different to be distinguishable

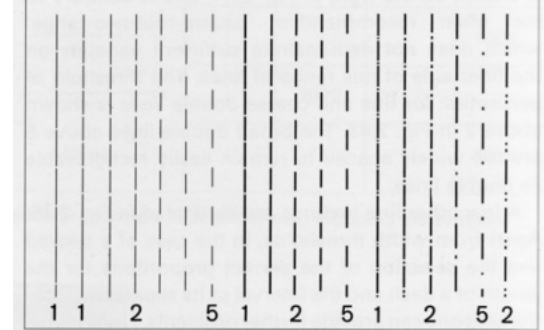


Fig. 2.45 Pecked lines with too small an interval between solid elements (1), recommended (2), too large an interval (5)

Spatial graphics

Map symbols should be intuitive and well distinguished

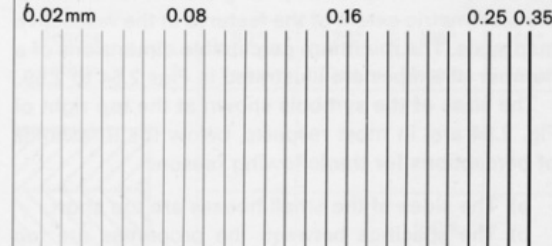
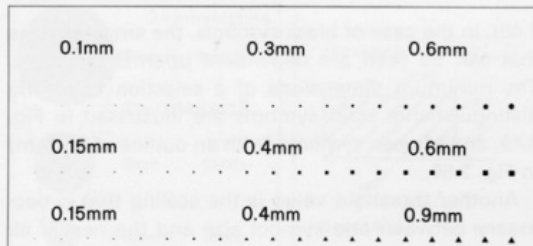


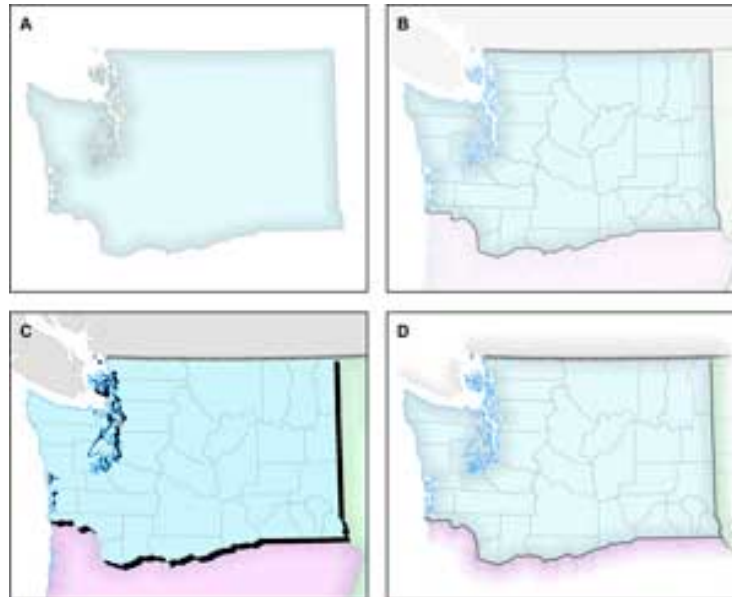
Fig. 2.46 Line width separation too small (left); Good line width separation (right)



Fig. 2.47 Poorly proportioned line work (left); Well proportioned line work (right)

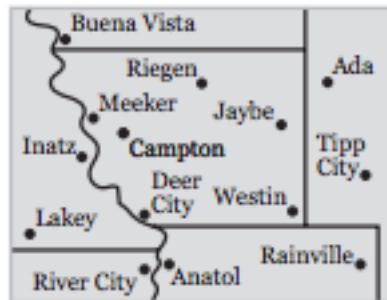
Highlight visual differences

Example 1:

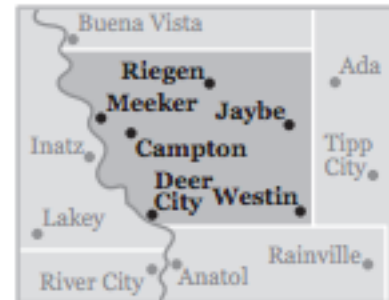


Example 2:

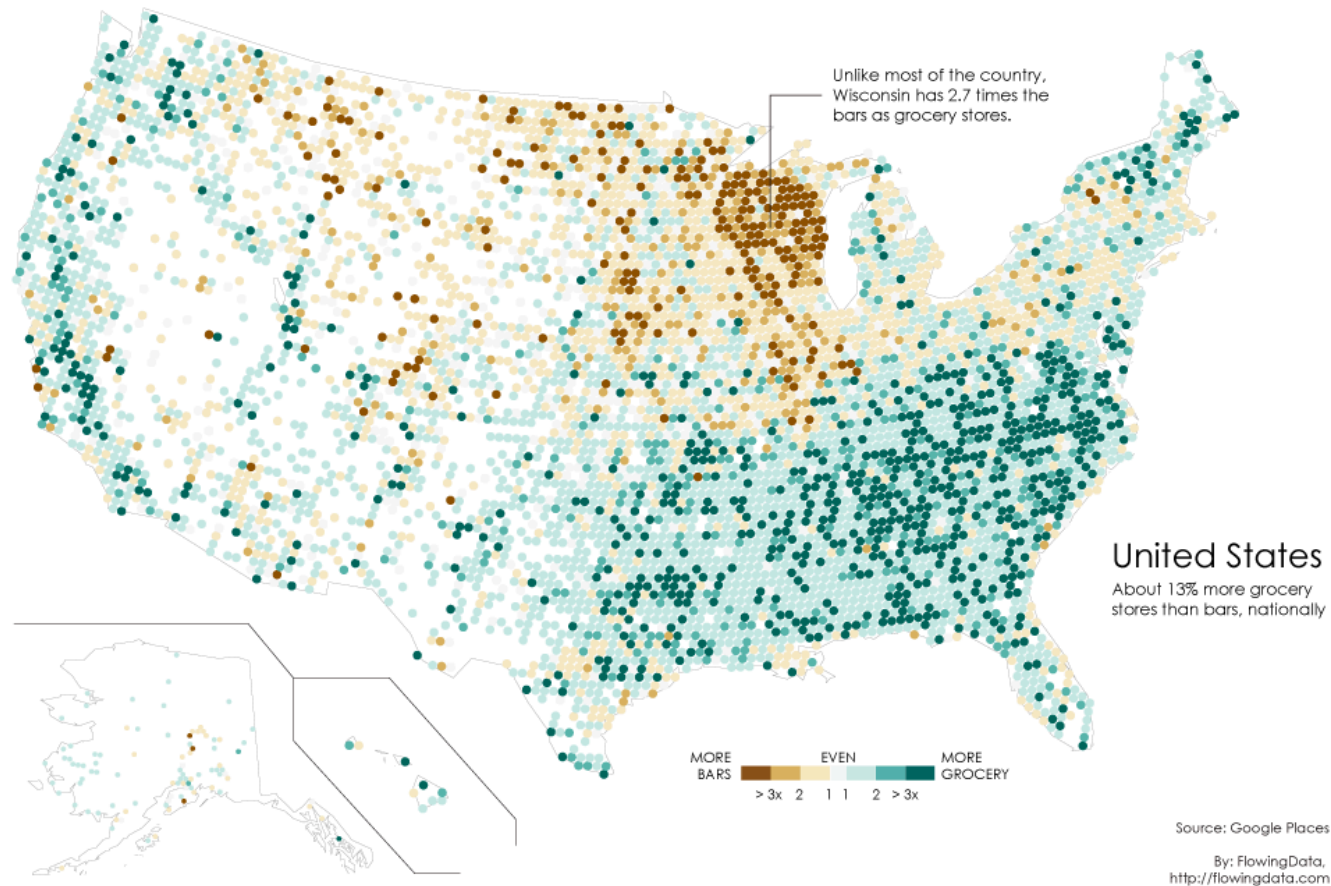
Poor visual difference:



Good visual difference:



Bars versus grocery stores across the US



The importance of visualization The amount of available data is accelerating

Climate simulations:

‘long running simulations typically require millions of core-hours to complete and usually produce **many terabytes of model output**’

– Climate Simulation Laboratory (<https://www2.cisl.ucar.edu/csl>)

A model of the universe:

‘In order to capture the history of the universe in a box, you need a lot of computing power. Astronomers dedicated five years to programming Illustris, and it took **8000 CPUs running in unison three months** to crunch all the numbers that the model is based on, according to the Illustris website. It would have taken **an average desktop computer over 2000 years** to complete the calculations.’

– Discovery Magazine Blogs, ‘Evolution of the universe revealed in computer simulation’ (<http://blogs.discovermagazine.com/>)